



WORLD TRADE SECURITIES

Analyst Rating



Alibaba Group Holding Ltd - ADR

**Target**

**141.44**

▲ **68.22%**

Consensus ⓘ

**Buy**

Based on 47 Analyst Ratings



### Price Target Range ⓘ

HIGH

186.98

122.37%

MED

141.98

68.86%

LOW

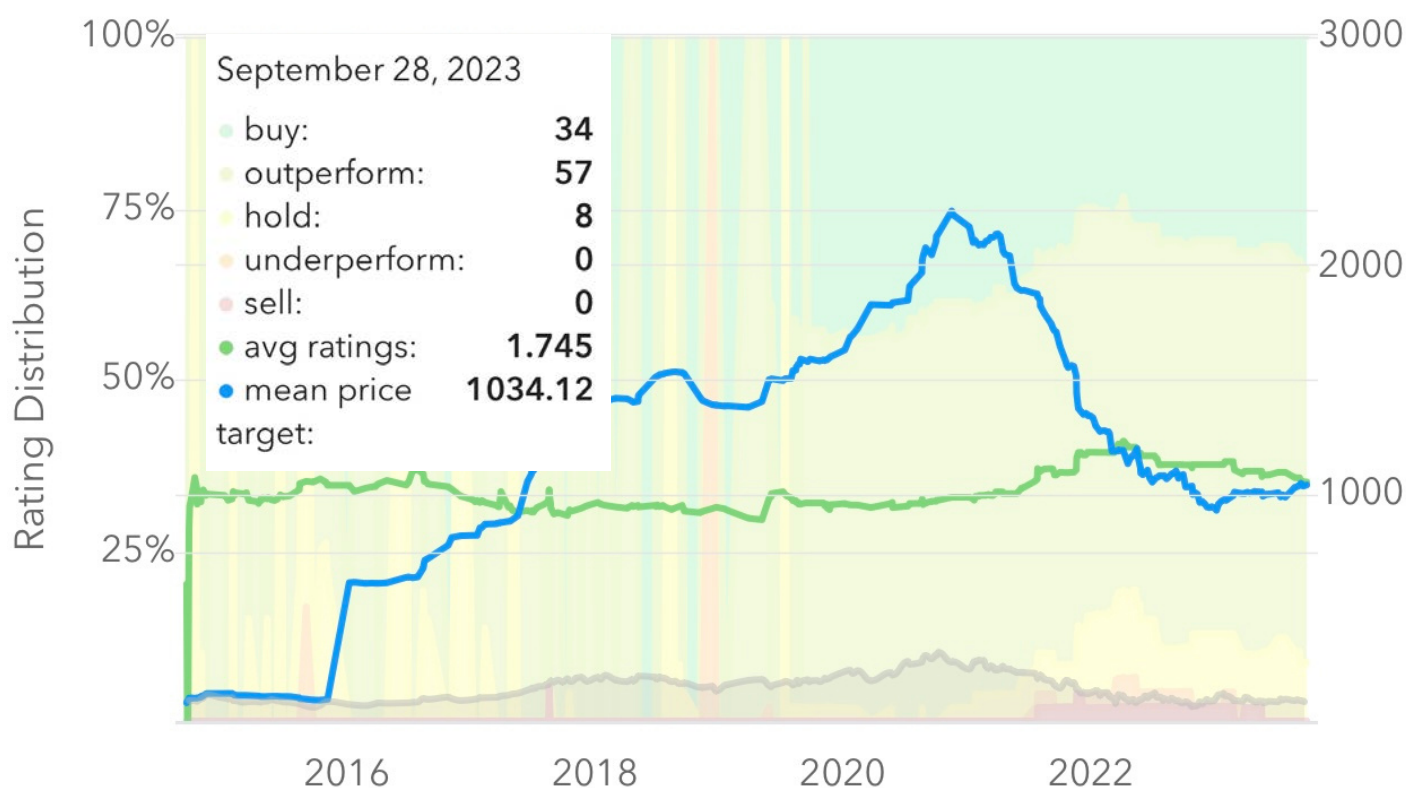
99.99

18.91%

### Rating History ⓘ



■ Average Rating    ■ Mean Price Target



## Ownership



## Competitors

MARKET CAP

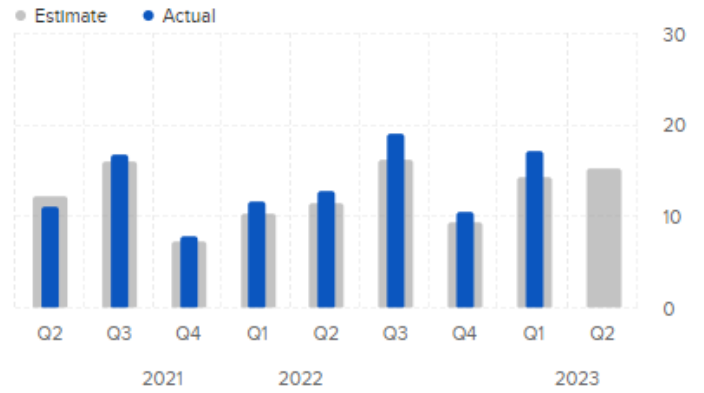
	BABA Alibaba Group Holding Ltd - ADR E-commerce & Auction Services	214.94B
	NFLX Netflix Inc Online Services (NEC)	160.06B
	PDD PDD Holdings Inc - ADR E-commerce & Auction Services	141.06B
	MA Mastercard Inc Internet Security & Transactions Services	376.79B
	V Visa Inc Internet Security & Transactions Services	481.93B

## Financials



	Current	Trend
Total Revenue	897.29B	
Cost of Rev.	562.38B	
Net Income bf/Tax	96.18B	
Net Profit Margin	8.92%	
Cash from Op. Act.	211.19B	

## Forecast: EPS



## Social Sentiment



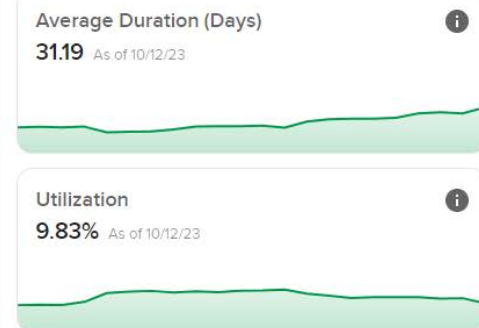
CAS TWEET SCORES	BABA	INDUSTRY
Sentiment Score	0.482	0.134
CA's S-Score	-1.63%	-0.68%
Volume Score	-1.411	-0.285
CA's S-V Score	-2.88%	-1.12%
15 Min Sentiment Change	-0.0122	-0.03%
CA's S-Delta		

## Short Selling



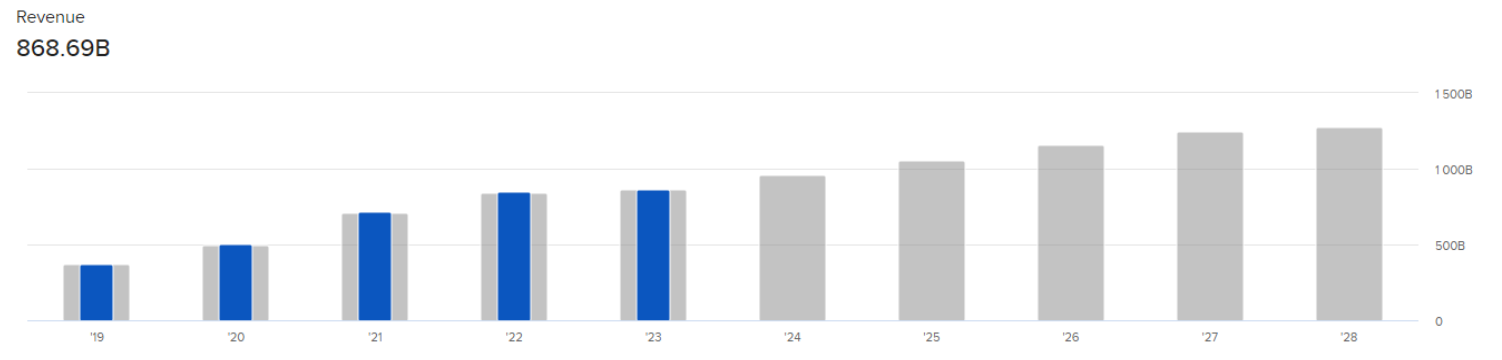
Shortable Shares at IBKR	23,136,180
Current Rate	0.4081
Past Month Range	0.365 - 0.250

## Securities Lending

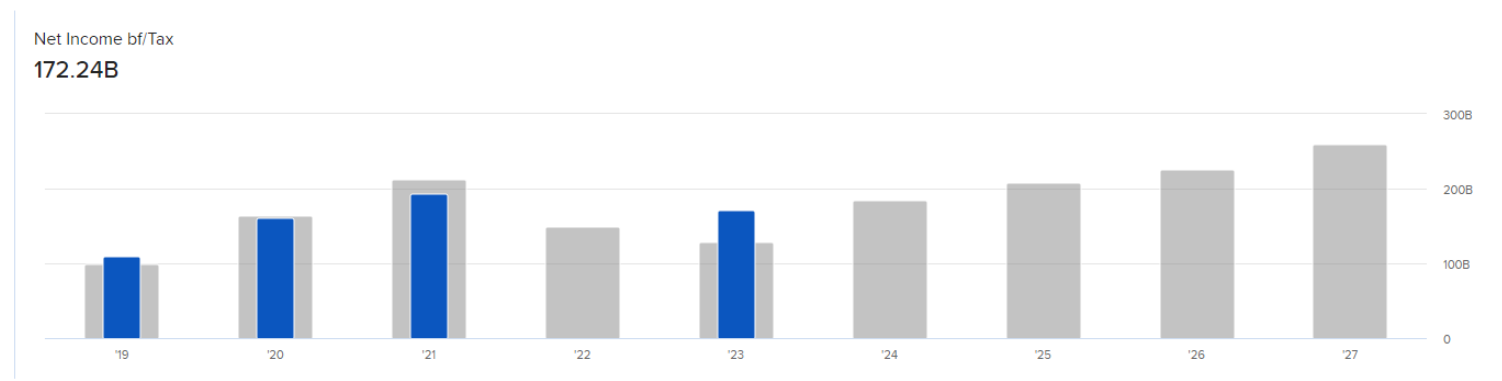


Total Revenue	Gross Profit	Operating Income	Net Income bf/Tax	Net Income After Taxes
<b>868.69B</b>	<b>320.12B</b>	<b>100.71B</b>	<b>89.19B</b>	<b>73.64B</b>
+1.83%	+1.83%	+51.64%	+49.76%	+124.95%

IN MILLIONS OF CNY	MAR 31, 23	Y/Y %CHANGE	TREND	MAR 31, 19	MAR 31, 20	MAR 31, 21	MAR 31, 22
Revenue	868.69K	1.83%		376.84K	509.71K	717.29K	853.06K



Total Revenue	868.69K	1.83%		376.84K	509.71K	717.29K	853.06K
Total Revenue	868.69K	1.83%		376.84K	509.71K	717.29K	853.06K
Cost of Rev.	548.56K	1.83%		204.09K	279.71K	419.52K	538.71K
Gross Profit	320.12K	1.83%		172.76K	230K	297.77K	314.36K
Selling/General/Admin. Expenses, Total	145.68K	-3.98%		64.67K	78.87K	136.74K	151.72K
Rsrch and Dev. Exp.	56.74K	2.31%		37.44K	43.08K	57.24K	55.47K
Depreciation/Amortization	13.5K	15.94%		10.73K	12.51K	12.43K	11.65K
Unusual Expense (Income)	3.49K	-88.01%		14.06K	-68.75K	-4.54K	29.11K
Total Operating Expense	767.98K	-2.37%		330.97K	345.42K	621.39K	786.65K
Operating Income	100.71K	51.64%		45.87K	164.29K	95.9K	66.41K
Interest Inc.(Exp.),Net-Non-Op., Total	-17.34K	43.12%		47.92K	-5.69K	62.09K	-30.5K
Other, Net	5.82K	-75.36%		2.44K	8.05K	7.58K	23.63K



Provision for Income Taxes	15.55K	-42.01%		16.55K	20.56K	29.28K	26.82K
Net Income After Taxes	73.64K	124.95%		79.67K	146.08K	136.3K	32.73K
Minority Interest	6.94K	-53.39%		7.37K	8.91K	7.02K	14.88K
Equity In Affiliates	-8.06K	-156.21%		566	-5.73K	6.98K	14.34K
Net Income Before Extra. Items	72.51K	17.03%		87.6K	149.26K	150.31K	61.96K
Net Inc. Excl. Ex. Items	72.51K	17.03%		87.6K	149.26K	150.31K	61.96K
Net Inc. Incl. Ex. Items	72.51K	17.03%		87.6K	149.26K	150.31K	61.96K
Diluted Net Income	72.51K	17.03%		87.6K	149.26K	150.31K	61.96K
Diluted Weighted Average Shares	2.64K	-3.09%		2.62K	2.67K	2.75K	2.72K
Diluted EPS Excluding ExtraOrd Items	27.47	20.76%		33.4	55.94	54.7	22.75
Diluted Normalized EPS	45.18	-23.69%		21.11	34.23	41.1	59.21

Total Assets <b>1753.04B</b> +3.39%	Accounts Payable <b>10.38B</b> +33.41%	Total Liabilities <b>753.53B</b> +2.18%	Total Equity <b>999.51B</b> +4.32%	Shares Outstanding <b>2.57B</b> -3.89%
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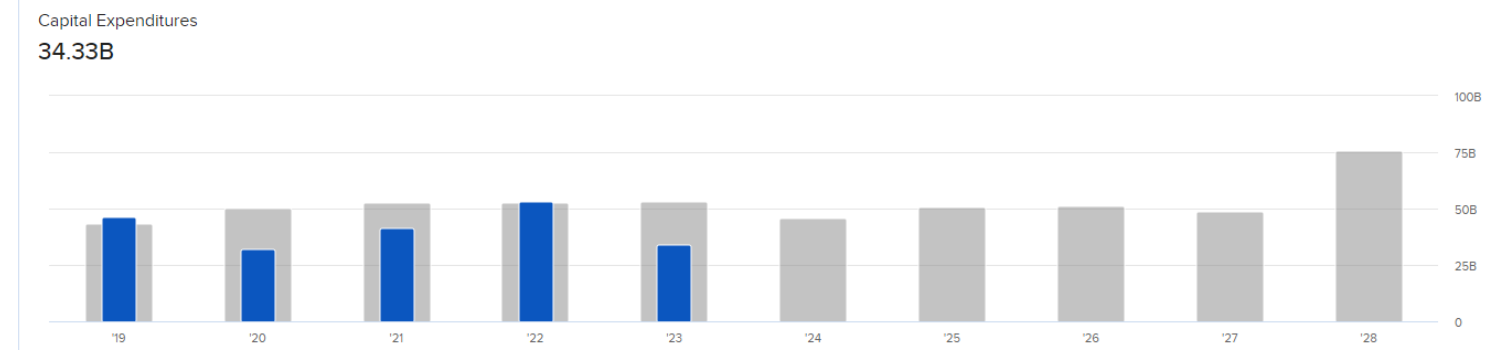
IN MILLIONS OF CNY	MAR 31, 23	Y/Y %CHANGE	TREND	MAR 31, 19	MAR 31, 20	MAR 31, 21	MAR 31, 22
Cash & Equivalents	193.09K	1.68%		189.98K	330.5K	321.26K	189.9K
Short Term Investments	331.38K	24.96%		13.19K	32.71K	162.18K	265.19K
Cash And Equivalents	524.47K	15.25%		203.16K	363.21K	483.44K	455.08K
Accounts Receivable - Trade, Net	4118K	-8.50%		21.22K	30.82K	37.45K	45K
Total Receivables, Net	64.14K	-9.95%		29.92K	43.62K	56.92K	71.23K
Total Inventory	28.55K	-5.12%		8.53K	14.86K	27.86K	30.09K
Prepaid Expenses	16.79K	-6.19%		7.05K	7.55K	18.53K	17.9K
Other Current Assets, Total	64.01K	-0.34%		21.61K	33.68K	56.6K	64.23K
Total Current Assets	697.97K	9.31%		270.27K	462.92K	643.36K	638.53K
Property/Plant/Equipment, Total - Gross	368.03K	7.10%		125.97K	190.04K	293.03K	343.62K
Accumulated Depreciation, Total	-114.57K	-22.20%		-33.95K	-51.99K	-73.58K	-93.76K
Property/Plant/Equipment, Total - Net	253.46K	1.44%		92.03K	138.05K	219.45K	249.86K
Goodwill, Net	268.09K	-0.55%		264.94K	276.78K	292.77K	269.58K
Intangibles, Net	46.91K	-20.80%		68.28K	60.95K	70.83K	59.23K
Long Term Investments	453.12K	2.23%		241.54K	350.96K	437.41K	443.25K
Other Long Term Assets, Total	33.5K	-4.55%		28.02K	23.32K	26.39K	35.09K
Total Assets	1.75M	3.39%		965.08K	1.31M	1.69M	1.7M
Accounts Payable	10.38K	33.41%		4.57K	4.88K	5.93K	7.78K
Accrued Expenses	186.09K	-0.28%		92.42K	119.71K	182.2K	186.62K
Current Port. of LT Debt/Capital Leases	12.27K	38.74%		22.47K	5.15K	13.44K	8.84K
Other Current Liabilities, Total	176.61K	-2.18%		88.22K	112.14K	175.8K	180.54K
Total Current Liabilities	385.35B	0.41%		207.67B	241.87B	377.36B	383.78B
Long Term Debt	149.09K	12.52%		111.83K	120.28K	135.72K	132.5K
Total Long Term Debt	149.09K	12.52%		111.83K	120.28K	135.72K	132.5K
Total Debt	161.35K	14.16%		134.3K	125.43K	149.15K	141.34K
Deferred Income Tax	61.74K	0.06%		22.52K	43.9K	59.6K	61.71K
Other Liabilities, Total	33.94K	-4.04%		7.65K	27.29K	33.91K	35.37K
Minority Interest	123.41K	-0.53%		116.33K	115.15K	137.49K	124.06K
Total Liabilities	753.53K	2.18%		466K	548.48K	744.08K	737.42K
Preferred Stock - Non Redeemable, Net	9.86K	2.10%		6.82K	9.1K	8.67K	9.65K
Common Stock, Total	1	0.00%		1	1	1	1
Additional Paid-In Capital	416.88K	1.55%		231.78K	343.71K	394.31K	410.51K

Retained Earnings (Accumulated Deficit)	612K	6.73%		262.86K	412.39K	562.27K	573.4K
Treasury Stock - Common	-28.76K	-1,195.05%					-2.22K
Unrealized Gain (Loss)	59	118.52%		257	-256	-133	27
Other Equity, Total	-10.53K	68.33%		-2.64K	-438	-18.98K	-33.23K
Total Equity	999.51K	4.32%		499.08K	764.5K	946.14K	958.13K
Total Liabilities & Shareholders' Equity	1.75M	3.39%		965.08K	1.31M	1.69M	1.7M
Shares Outstanding	2.57B	-3.89%		323.38M	2.69B	2.71B	2.67B

Income Balance Sheet **Cash Flow** Annual Quarterly

Cash from Op. Act. **199.75B** +39.92%      Cash from Investing Activities **-135.51B** +31.77%      Cash from Financing Activities **-65.62B** -1.82%      Net Change in Cash **2.16B** +101.67%

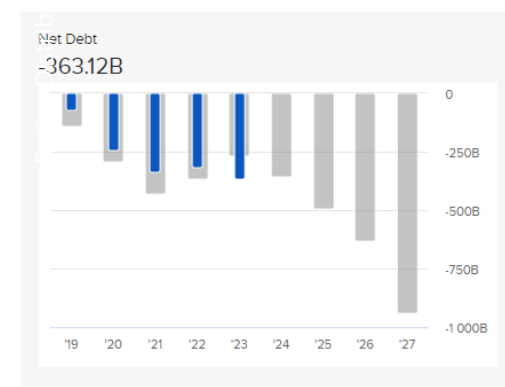
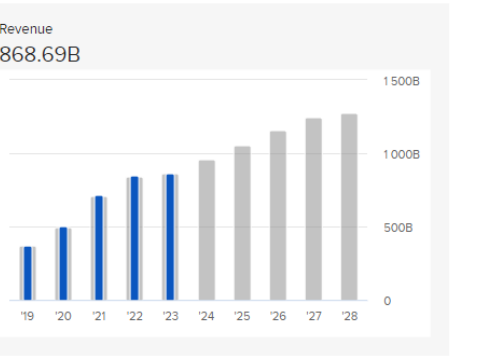
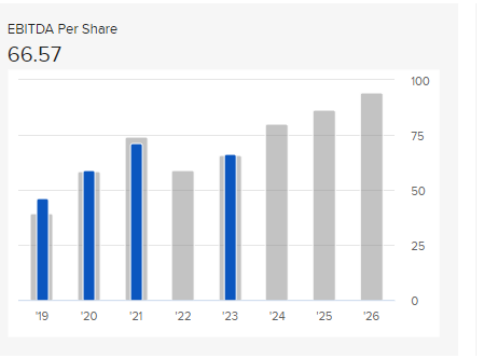
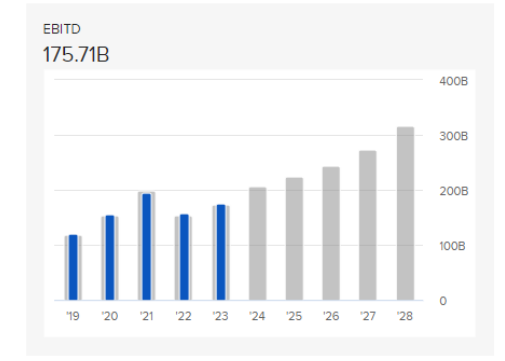
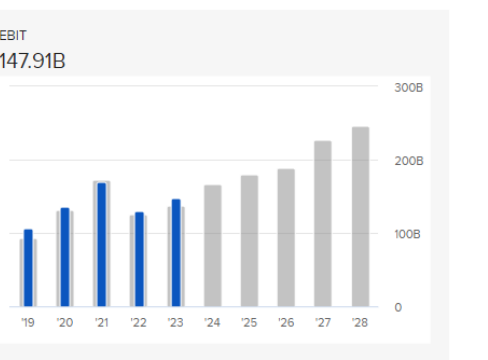
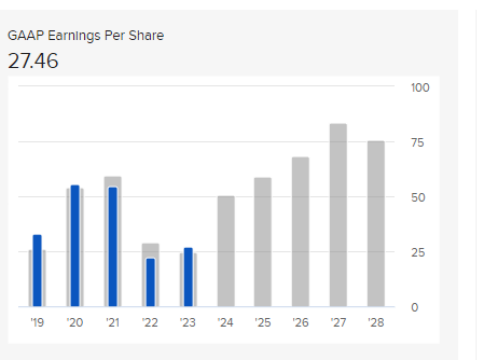
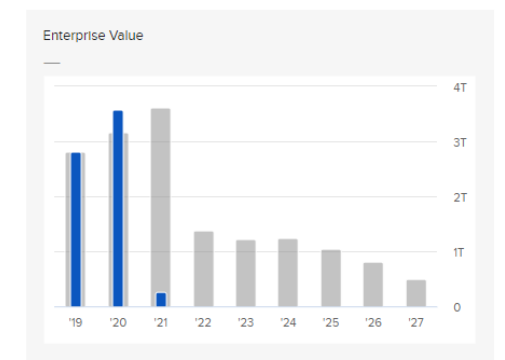
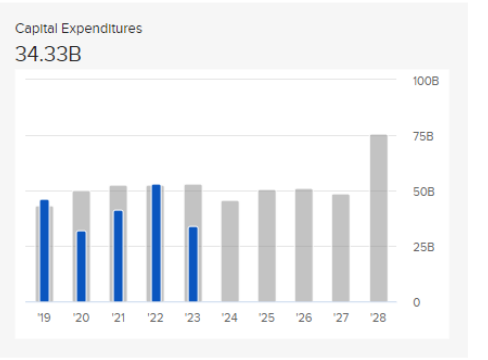
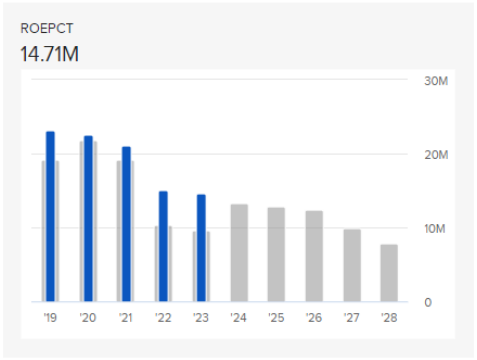
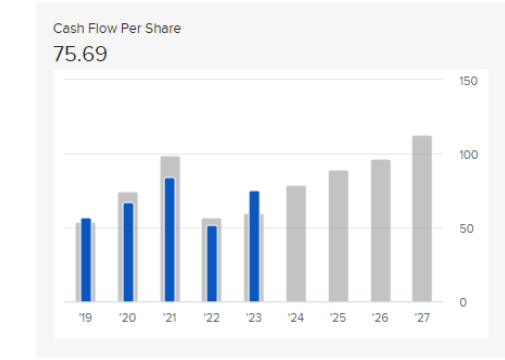
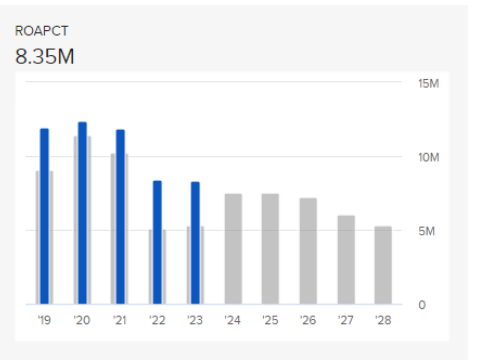
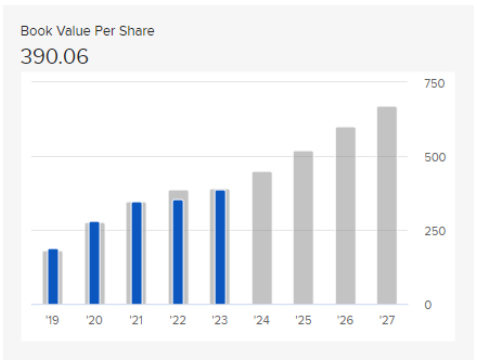
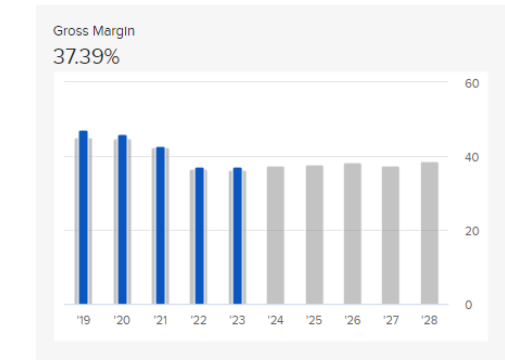
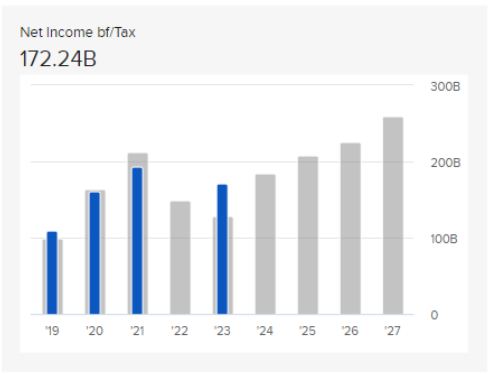
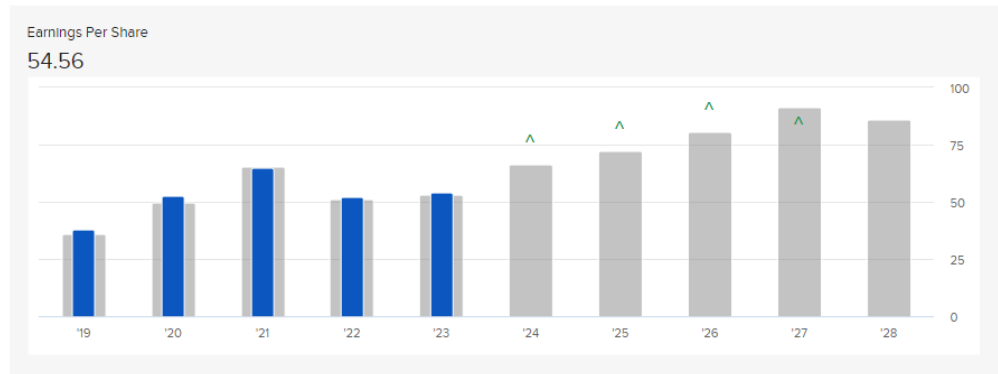
IN MILLIONS OF CNY	MAR 31, 23	Y/Y %CHANGE	TREND	MAR 31, 19	MAR 31, 20	MAR 31, 21	MAR 31, 22
Net Income/Starting Line	65.57K	39.28%		80.23K	140.35K	143.28K	47.08K
Depreciation Depletion	27.8K	-0.03%		14.96K	20.52K	26.39K	27.81K
Amortization	19.14K	-5.52%		22.12K	21.9K	21.52K	20.26K
Deferred Taxes	-1.72K	-25.42%		-2.2K	-3.44K	3.24K	-1.37K
Non-Cash Items	75.48K	12.43%		3.61K	-20.14K	-13.15K	67.13K
Cash Taxes Paid, Supplemental	26.48K	-16.57%		15.71K	21.47K	20.9K	31.73K
Cash Interest Paid, Supplemental	5.64K	15.37%		4.97K	5.07K	4.1K	4.89K
Changes in Working Capital	13.48K	174.28%		32.25K	21.42K	50.51K	-18.15K
Issuance (Retirement) of Debt, Net	11.34K	255.67%		-4.23K	-16.02K	31.35K	-7.29K
Cash from Financing Activities	-65.62K	-1.82%		-7.39K	70.85K	30.08K	-64.45K
Foreign Exchange Effects	3.53K	139.96%		3.25K	4.1K	-7.19K	-8.83K
Net Change in Cash	2.16K	101.67%		-4.23K	147.49K	10.49K	-129.12K
Cash Interest Paid, Supplemental	5.64K	15.37%		4.97K	5.07K	4.1K	4.89K
Cash Taxes Paid, Supplemental	26.48K	-16.57%		15.71K	21.47K	20.9K	31.73K
Cash from Op. Act.	199.75K	39.92%		150.97K	180.61K	231.79K	142.76K
Capital Expenditures	-34.35K	35.58%		-49.64K	-45.39K	-43.19K	-53.32K



Other Investing Cash Flow Items, Total	-101.15K	30.37%		-101.42K	-62.69K	-201.01K	-145.27K
Cash from Investing Activities	-135.51K	31.77%		-151.06K	-108.07K	-244.19K	-198.59K
Financing Cash Flow Items	-2.23K	-156.31%		7.36K	-4.63K	-669	3.95K
Issuance (Retirement) of Stock, Net	-74.73K	-22.28%		-10.52K	91.51K	-598	-61.12K

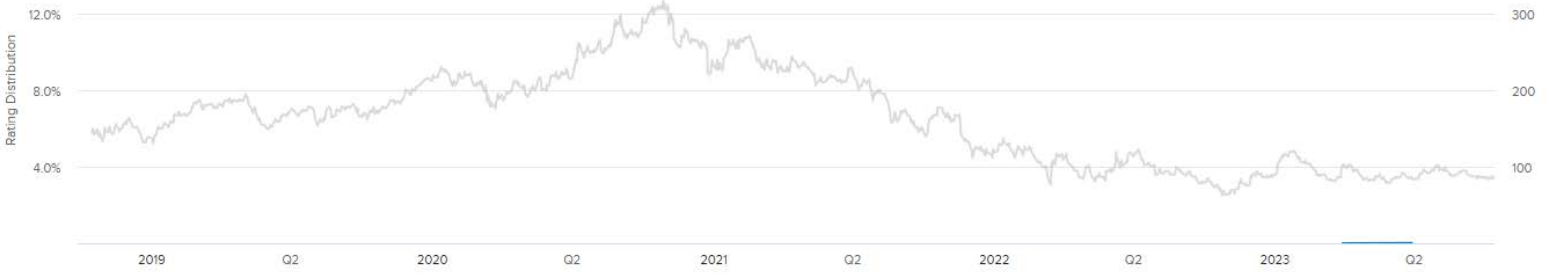
# Analyst Forecast

Annual Quarterly



# Ownership History

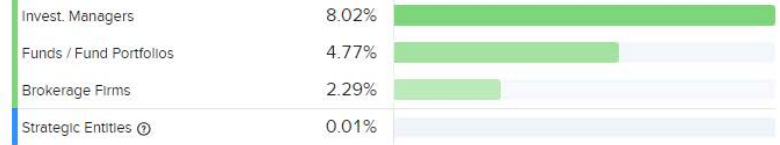
Stock Price  Institution Holdings  Strategic Entity Holdings



## Ownership

# \$ %  
**Institutions** 32.21B ↓ -3.26%  
**Strat. Entit.** 17.51M ↓ -68.68%  
**Others** 185.09B ↓ -0.45%  
↑ ↓ 1Y Change %

## Owner Types



## Institutions

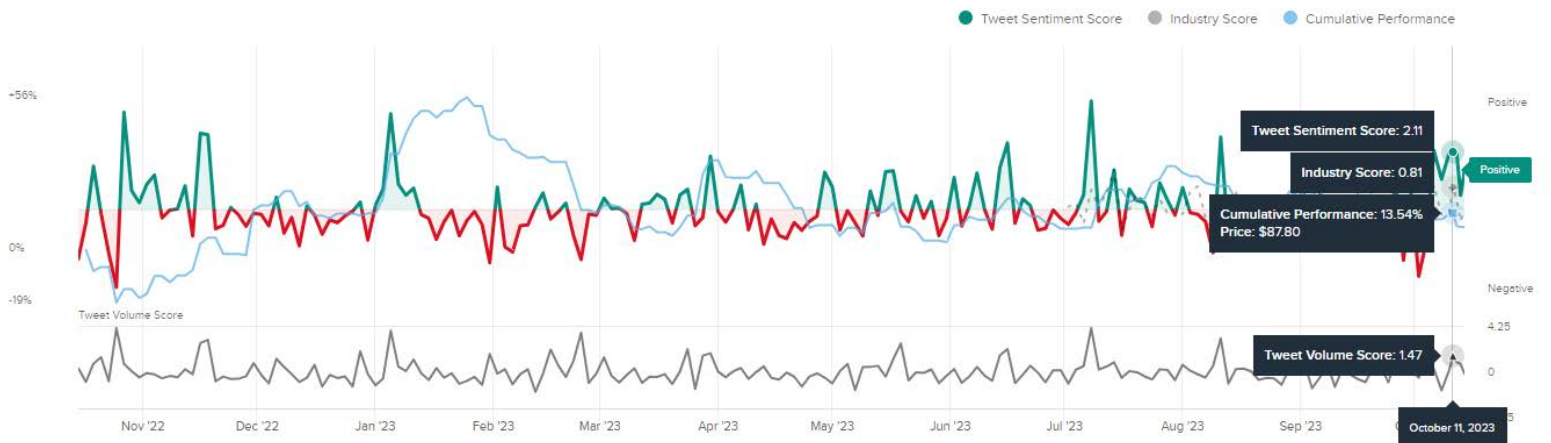
Total Shares: 383.66M  
 Total Val: 32.21B  
 Total %: 15.08%

## Strategic Entities

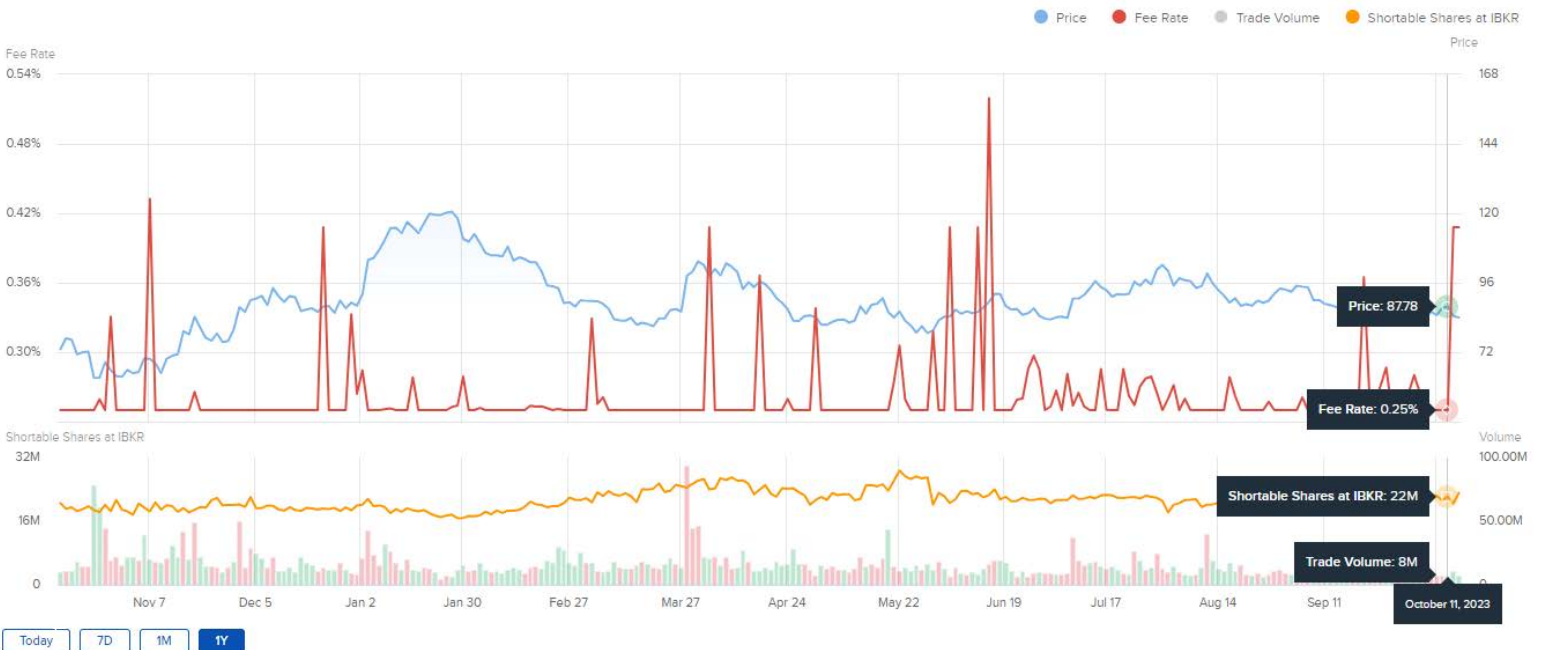
Total Shares: 208.94K  
 Total Val: 17.51M  
 Total %: 0.01%

# Social Sentiment Trend

1D 1W 1M 6M 1Y

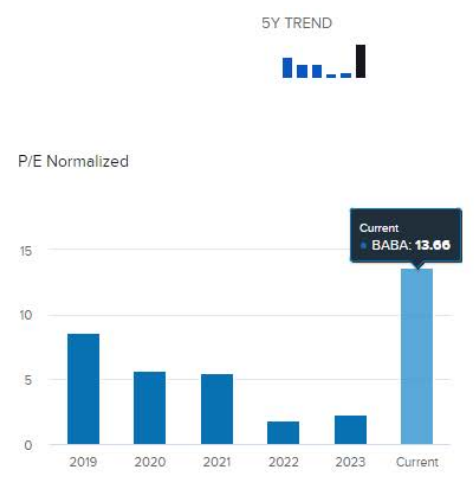
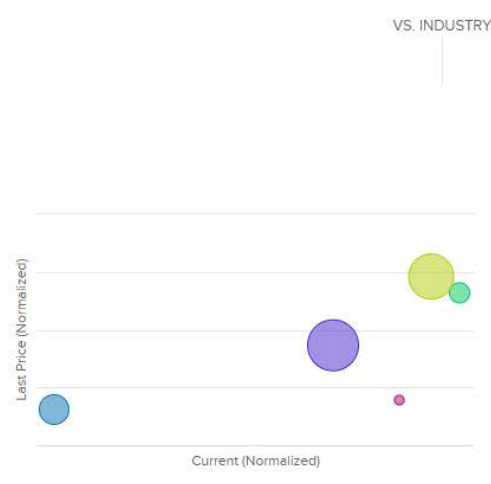


# Short History



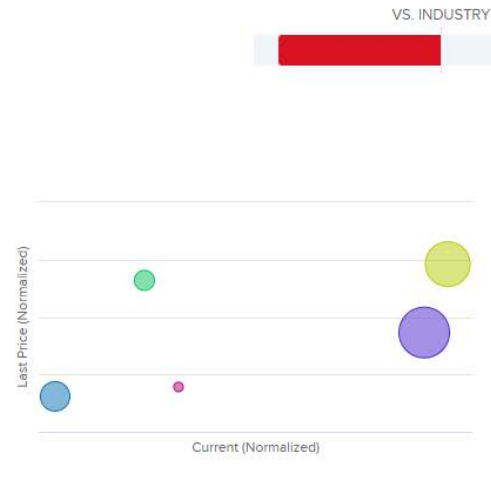
**P/E Normalized (TTM)**  
**13.66** FY: 2.26 | 5Y Avg: 4.79

INDUSTRY COMPARISON	EXPIRATION	5Y AVG
BABA Alibaba Group Holding Ltd - ADR	13.66	4.79
NFLX Netflix Inc	39.54	68.65
PDD PDD Holdings Inc - ADR	35.65	-4.59
MA Mastercard Inc	37.74	39.24
V Visa Inc	31.43	33.48
Industry Average	-	-



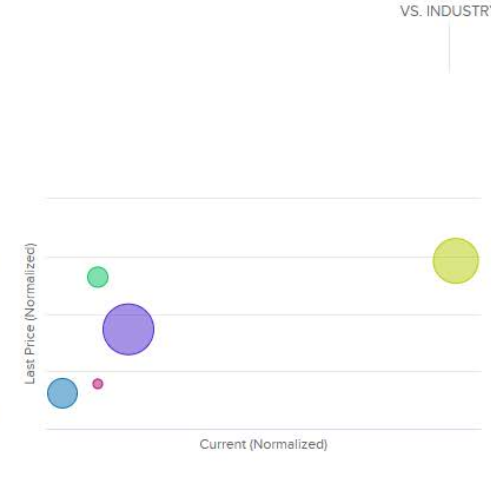
**Price to Sales (TTM)**  
**1.75** 5Y Avg: 0.54 | Industry Avg: 1.72

INDUSTRY COMPARISON	EXPIRATION	5Y AVG
BABA Alibaba Group Holding Ltd - ADR	1.75	0.54
NFLX Netflix Inc	4.98	7.44
PDD PDD Holdings Inc - ADR	6.23	1.75
MA Mastercard Inc	15.97	17.53
V Visa Inc	15.14	16.72
Industry Average	12.55	-



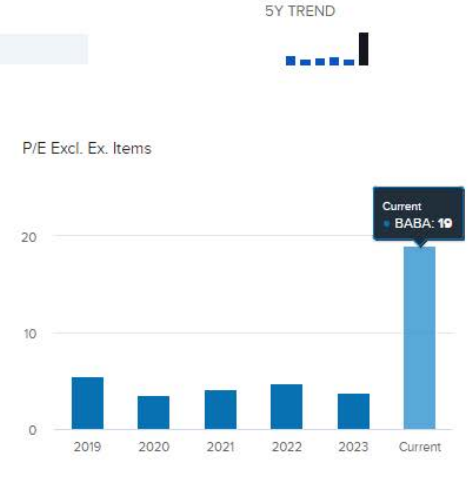
**Price to Equity (LFY)**  
**1.8** 5Y Avg: 1.8 | Industry Avg: 2.31

INDUSTRY COMPARISON	EXPIRATION	5Y AVG
BABA Alibaba Group Holding Ltd - ADR	1.8	1.8
NFLX Netflix Inc	6.32	6.32
PDD PDD Holdings Inc - ADR	6.3	6.3
MA Mastercard Inc	52.78	52.78
V Visa Inc	10.32	10.32
Industry Average	16.84	-



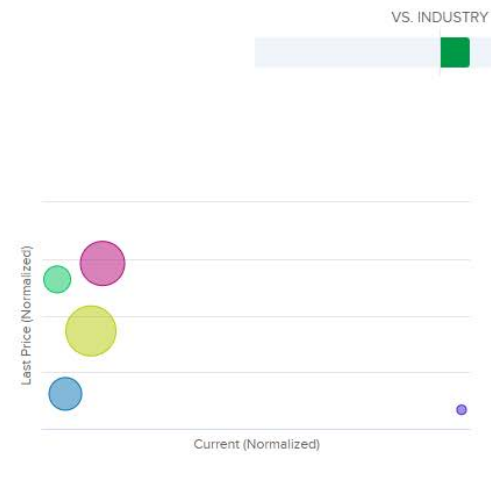
**P/E Excl. Ex. Items (TTM)**  
**19** FY: 3.72 | 5Y Avg: 4.32 | Industry Avg: 23.55

INDUSTRY COMPARISON	EXPIRATION	5Y AVG
BABA Alibaba Group Holding Ltd - ADR	19	4.32
NFLX Netflix Inc	42.05	73.35
PDD PDD Holdings Inc - ADR	27.55	-4.59
MA Mastercard Inc	37.47	40.58
V Visa Inc	30.04	35.53
Industry Average	171.96	-



**Price to Cash Flow Per Share (TTM)**  
**94.69** 5Y Avg: 17.47 | Industry Avg: 4.65

INDUSTRY COMPARISON	EXPIRATION	5Y AVG
BABA Alibaba Group Holding Ltd - ADR	94.69	17.47
NFLX Netflix Inc	62.49	96.73
MA Mastercard Inc	250.53	270.76
V Visa Inc	201.62	232.95
UBER Uber Technologies Inc	1.78K	399.05
Industry Average	4.65	-





Revenue Per Share (TTM)  
**343.58** FY: 329.14 | 5Y Avg: 247.63 | Industry Avg: 8.14

VS. INDUSTRY

5Y TREND

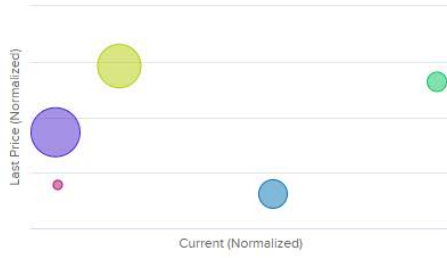


INDUSTRY COMPARISON

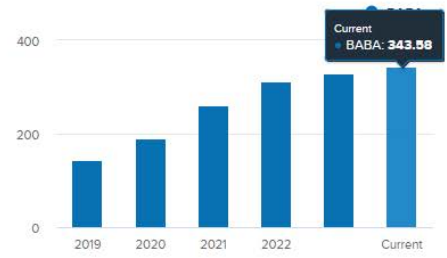
EXPIRATION  
N

5Y AVG

Company	Current	5Y Avg
BABA Alibaba Group Holding Ltd - ADR	343.58	247.63
NFLX Netflix Inc	519.57	394.19
PDD PDD Holdings Inc - ADR	113.45	50.01
MA Mastercard Inc	179.66	128.43
V Visa Inc	110.81	78.17
Industry Average	8.14	



Revenue Per Share



Return On Avg Assets (TTM)  
**4.59%** FY: 4.27% | 5Y Avg: 7.4% | Industry Avg: -5.17%

VS. INDUSTRY

5Y TREND

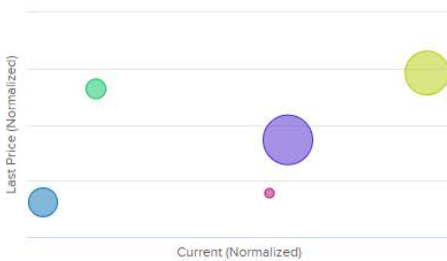


INDUSTRY COMPARISON

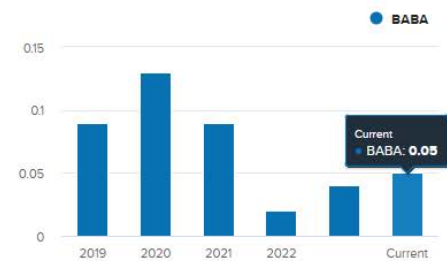
EXPIRATION  
N

5Y AVG

Company	Current	5Y Avg
BABA Alibaba Group Holding Ltd - ADR	4.59%	7.4%
NFLX Netflix Inc	7.98%	7.8%
PDD PDD Holdings Inc - ADR	17.69%	-6.8%
MA Mastercard Inc	27.19%	25%
V Visa Inc	18.93%	15.8%
Industry Average	-37.74%	



Return On Avg Assets



Gross Margin (TTM)  
**37.32%** FY: 36.85% | 5Y Avg: 41.4% | Industry Avg: 47.96%

VS. INDUSTRY

5Y TREND

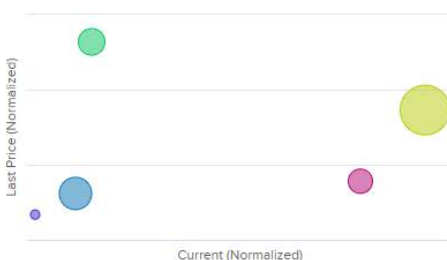


INDUSTRY COMPARISON

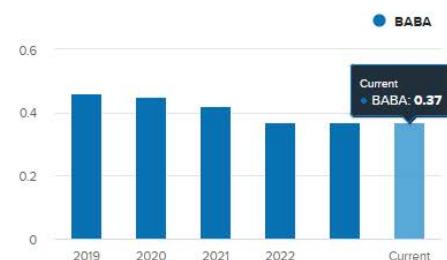
EXPIRATION  
N

5Y AVG

Company	Current	5Y Avg
BABA Alibaba Group Holding Ltd - ADR	37.32%	41.4%
NFLX Netflix Inc	38.77%	39.8%
PDD PDD Holdings Inc - ADR	72.07%	73.4%
V Visa Inc	79.85%	80.4%
UBER Uber Technologies Inc	32.06%	36.4%
Industry Average	350.21%	



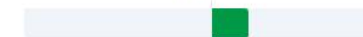
Gross Margin



Net Profit Margin (TTM)  
**8.92%** FY: 8.48% | 5Y Avg: 16.2% | Industry Avg: -5.68%

VS. INDUSTRY

5Y TREND

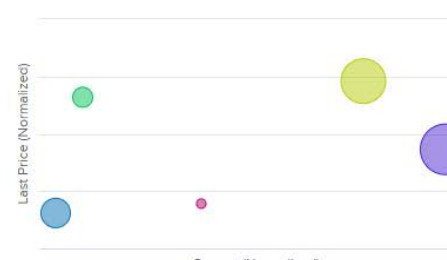


INDUSTRY COMPARISON

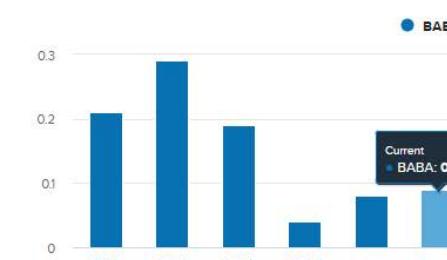
EXPIRATION  
N

5Y AVG

Company	Current	5Y Avg
BABA Alibaba Group Holding Ltd - ADR	8.92%	16.2%
NFLX Netflix Inc	12.07%	11.2%
PDD PDD Holdings Inc - ADR	24.96%	-16.2%
MA Mastercard Inc	43.37%	44%
V Visa Inc	51.94%	51%
Industry Average	-41.49%	



Net Profit Margin



EBITD/Total Assets (TTM)  
**0.12** FY: 0.11 | 5Y Avg: 0.11 | Industry Avg: 0.000654

VS. INDUSTRY

5Y TREND



INDUSTRY COMPARISON

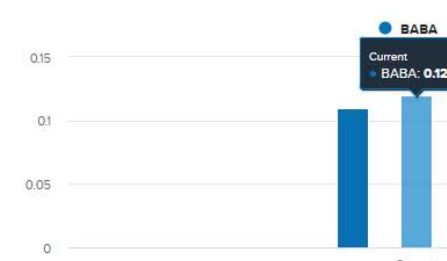
EXPIRATION  
N

5Y AVG

Company	Current	5Y Avg
BABA Alibaba Group Holding Ltd - ADR	0.12	0.11
NFLX Netflix Inc	0.42	0.43
PDD PDD Holdings Inc - ADR	0.17	0.16
MA Mastercard Inc	0.38	0.35
V Visa Inc	0.26	0.25
Industry Average	0.004775	



EBITD/Total Assets



Rev./Employee (TTM)

3.81M FY: 3.54M | 5Y Avg: 3.54M | Industry Avg: 1.71M

VS. INDUSTRY

5Y TREND



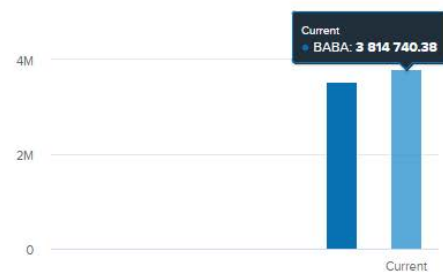
INDUSTRY COMPARISON

EXPIRATIO N 5Y AVG

Company	Current	5Y Avg
BABA (Alibaba Group Holding Ltd - ADR)	3.81M	3.54M
NFLX (Netflix Inc)	18.33M	19.16M
PDD (PDD Holdings Inc - ADR)	12.72M	11.48M
MA (Mastercard Inc)	5.76M	6.02M
V (Visa Inc)	8.77M	8.92M
Industry Average	1.71M	-



Rev./Employee



LT Debt/Equity - LFI (TTM)

15.37% FY: 14.92% | 5Y Avg: 16.2% | Industry Avg: 1.84%

VS. INDUSTRY

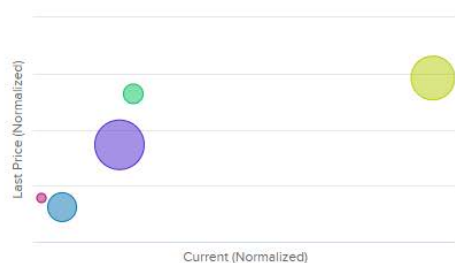
5Y TREND



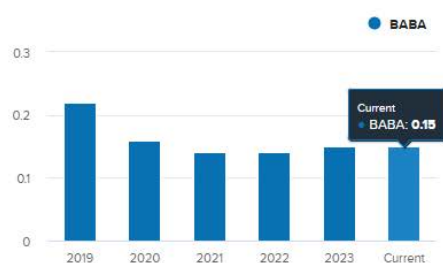
INDUSTRY COMPARISON

EXPIRATIO N 5Y AVG

Company	Current	5Y Avg
BABA (Alibaba Group Holding Ltd - ADR)	15.37%	16.2%
NFLX (Netflix Inc)	61.62%	139.6%
PDD (PDD Holdings Inc - ADR)	1.12%	12.4%
MA (Mastercard Inc)	259.52%	167.6%
V (Visa Inc)	52.74%	53%
Industry Average	13.44%	-



LT Debt/Equity



Total Debt/Total Assets (LFY)

9.2% 5Y Avg: 9% | Industry Avg: 10.43%

VS. INDUSTRY

5Y TREND



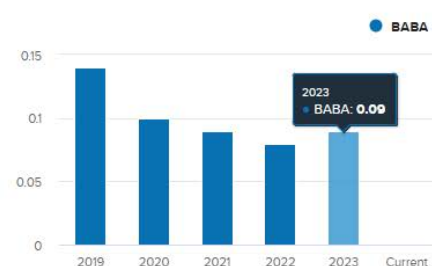
INDUSTRY COMPARISON

EXPIRATIO N 5Y AVG

Company	Current	5Y Avg
BABA (Alibaba Group Holding Ltd - ADR)	9.2%	10%
NFLX (Netflix Inc)	29.54%	38%
PDD (PDD Holdings Inc - ADR)	6.52%	6.4%
MA (Mastercard Inc)	36.21%	33%
V (Visa Inc)	26.26%	25.6%
Industry Average	76.17%	-



Total Debt/Total Assets



Total Debt/Total Equity - LFI (TTM)

16.17% FY: 16.14% | 5Y Avg: 18% | Industry Avg: 10.24%

VS. INDUSTRY

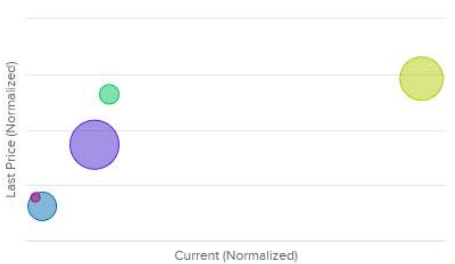
5Y TREND



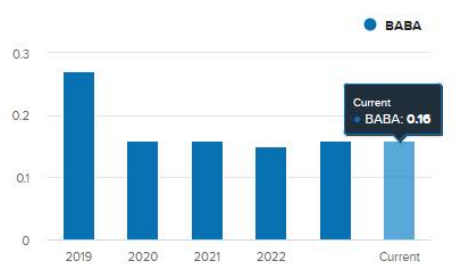
INDUSTRY COMPARISON

EXPIRATIO N 5Y AVG

Company	Current	5Y Avg
BABA (Alibaba Group Holding Ltd - ADR)	16.17%	18%
NFLX (Netflix Inc)	63.37%	141.2%
PDD (PDD Holdings Inc - ADR)	11.05%	16.2%
MA (Mastercard Inc)	283.79%	174.6%
V (Visa Inc)	52.74%	56.4%
Industry Average	74.79%	-



Total Debt/Total Equity



Statements

EBIT (LFY)

140.2B 5Y Avg: 96.51B | Industry Avg: -2.48M

VS. INDUSTRY

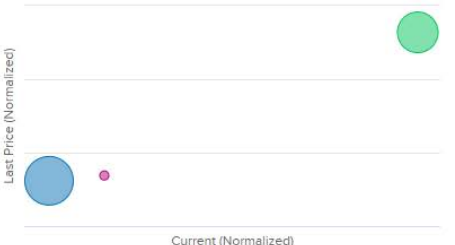
5Y TREND



INDUSTRY COMPARISON

EXPIRATIO N 5Y AVG

Company	Current	5Y Avg
BABA (Alibaba Group Holding Ltd - ADR)	-	96.51B
NFLX (Netflix Inc)	122.27B	31.72B
ATVI (Activision Blizzard Inc)	18.46B	16.99B
Industry Average	-2.48M	-



EBIT



EBITD (TTM)

211.57B FY: 189.95B | 5Y Avg: 141.56B | Industry Avg: -47.97K

VS. INDUSTRY



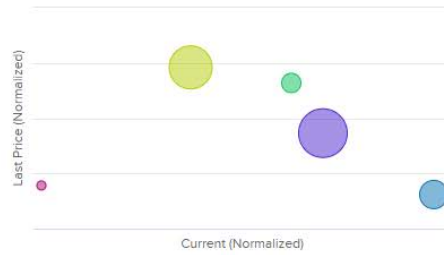
5Y TREND



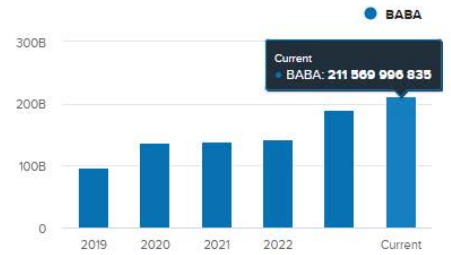
INDUSTRY COMPARISON

EXPIRATION 5Y AVG  
N

BABA Alibaba Group Holding Ltd - ADR	211.57B	141.56B
NFLX Netflix Inc	149.33B	111.61B
PDD PDD Holdings Inc - ADR	39.2B	2.82B
MA Mastercard Inc	104.89B	98.86B
V Visa Inc	163.23B	120.29B
Industry Average	-47.97K	



EBITD



Total Revenue (TTM)

897.29B FY: 868.69B | 5Y Avg: 665.12B | Industry Avg: 278.46M

VS. INDUSTRY



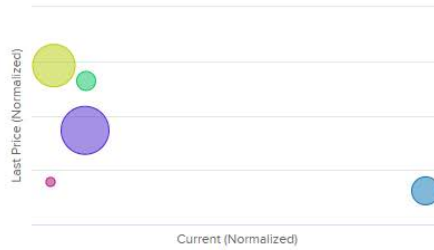
5Y TREND



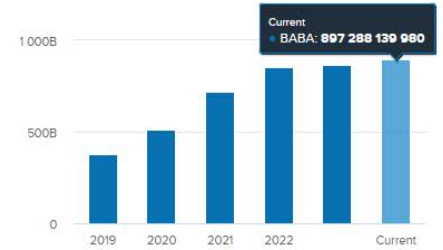
INDUSTRY COMPARISON

EXPIRATION 5Y AVG  
N

BABA Alibaba Group Holding Ltd - ADR	897.29B	665.12B
NFLX Netflix Inc	234.58B	178.55B
PDD PDD Holdings Inc - ADR	165.24B	65.45B
MA Mastercard Inc	172.25B	128.89B
V Visa Inc	232.43B	173.56B
Industry Average	278.46M	



Total Revenue



Total Current Assets (LFY)

697.97B 5Y Avg: 697.97B | Industry Avg: 435.33M

VS. INDUSTRY



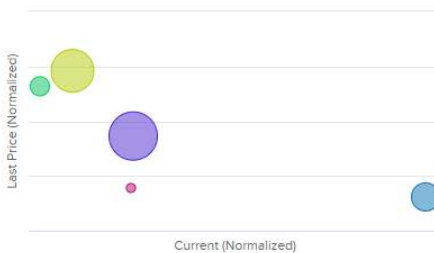
5Y TREND



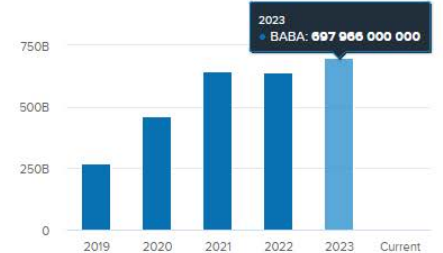
INDUSTRY COMPARISON

EXPIRATION 5Y AVG  
N

BABA Alibaba Group Holding Ltd - ADR	697.97B	542.61B
NFLX Netflix Inc	67.66B	62.75B
PDD PDD Holdings Inc - ADR	216.62B	128.09B
MA Mastercard Inc	121.26B	125.21B
V Visa Inc	220.55B	182.03B
Industry Average	435.33M	



Total Current Assets



Total Inventory (LFY)

28.55B 5Y Avg: 28.55B | Industry Avg: 15.77M

VS. INDUSTRY



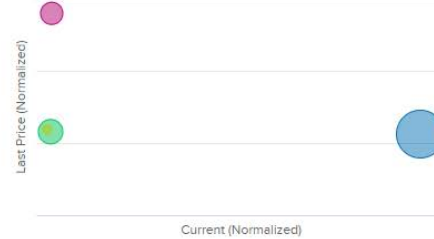
5Y TREND



INDUSTRY COMPARISON

EXPIRATION 5Y AVG  
N

BABA Alibaba Group Holding Ltd - ADR	28.55B	21.98B
NTES NetEase Inc (ADR)	993.64M	859.15M
MELI MercadoLibre Inc	1.11B	783.43M
BIDU Baidu Inc (ADR)	769M	1.06B
Industry Average	15.77M	



Total Inventory



Total Current Liabilities (LFY)

385.35B 5Y Avg: 385.35B | Industry Avg: 195.34M

VS. INDUSTRY



5Y TREND



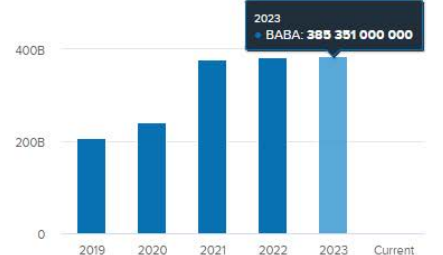
INDUSTRY COMPARISON

EXPIRATION 5Y AVG  
N

BABA Alibaba Group Holding Ltd - ADR	385.35B	319.21B
NFLX Netflix Inc	57.91B	54.86B
PDD PDD Holdings Inc - ADR	116.89B	72.93B
MA Mastercard Inc	103.48B	91.53B
V Visa Inc	152.27B	110.73B
Industry Average	195.34M	



Total Current Liabilities

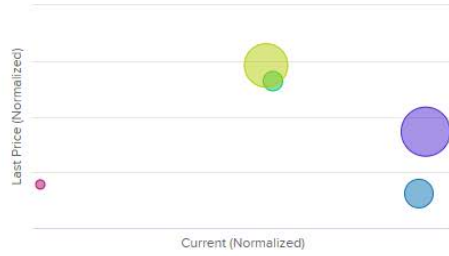


▼ Total Debt (LFY)  
**161.35B** 5Y Avg: 161.35B | Industry Avg: 42.81M

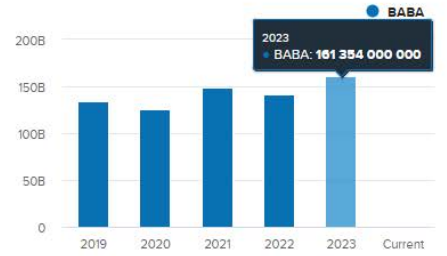
VS. INDUSTRY

5Y TREND

INDUSTRY COMPARISON	EXPIRATIO	5Y AVG
	N	
BABA Alibaba Group Holding Ltd - ADR	161.35B	142.32B
NFLX Netflix Inc	104.8B	103.94B
PDD PDD Holdings Inc - ADR	15.46B	9.93B
MA Mastercard Inc	102.39B	80.99B
V Visa Inc	163.93B	147.29B
Industry Average	42.81M	



Total Debt

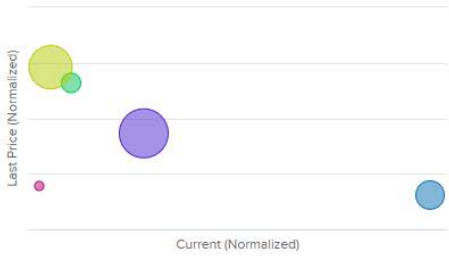


▼ Total Assets (TTM)  
**1742.59B** FY: 1753.04B | 5Y Avg: 1483.38B | Industry Avg: 370.14M

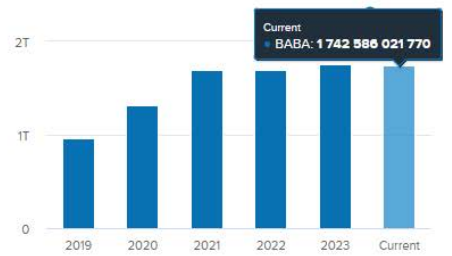
VS. INDUSTRY

5Y TREND

INDUSTRY COMPARISON	EXPIRATIO	5Y AVG
	N	
BABA Alibaba Group Holding Ltd - ADR	1742.59B	1483.38B
NFLX Netflix Inc	354.76B	280.99B
PDD PDD Holdings Inc - ADR	233.14B	139.3B
MA Mastercard Inc	274.68B	239.61B
V Visa Inc	637.62B	571.18B
Industry Average	370.14M	



Total Assets

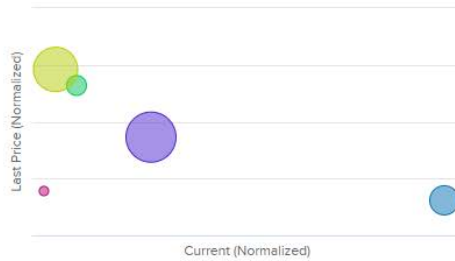


▼ Total Assets (TTM)  
**1742.59B** FY: 1753.04B | 5Y Avg: 1483.38B | Industry Avg: 370.14M

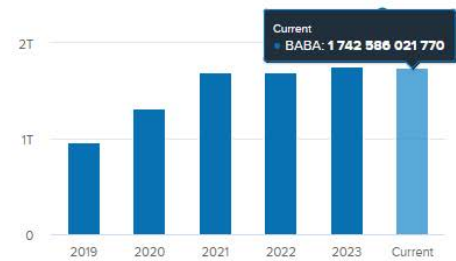
VS. INDUSTRY

5Y TREND

INDUSTRY COMPARISON	EXPIRATIO	5Y AVG
	N	
BABA Alibaba Group Holding Ltd - ADR	1742.59B	1483.38B
NFLX Netflix Inc	354.76B	280.99B
PDD PDD Holdings Inc - ADR	233.14B	139.3B
MA Mastercard Inc	274.68B	239.61B
V Visa Inc	637.62B	571.18B
Industry Average	370.14M	



Total Assets

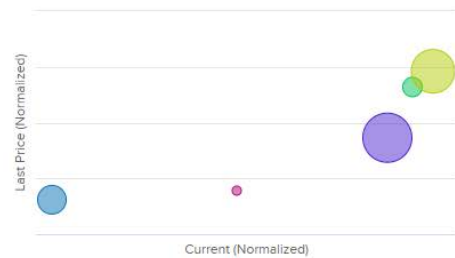


▼ Net Debt - LFI (TTM)  
**-378.89B** FY: -363.12B | 5Y Avg: -263.56B | Industry Avg: -11.91M

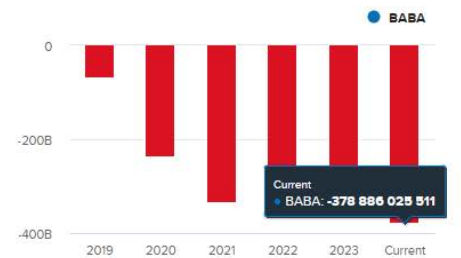
VS. INDUSTRY

5Y TREND

INDUSTRY COMPARISON	EXPIRATIO	5Y AVG
	N	
BABA Alibaba Group Holding Ltd - ADR	-378.89B	-263.56B
NFLX Netflix Inc	43.03B	61.44B
PDD PDD Holdings Inc - ADR	-163.44B	-68.51B
MA Mastercard Inc	66.49B	19.72B
V Visa Inc	13.17B	29.2B
Industry Average	-11.91M	



Net Debt

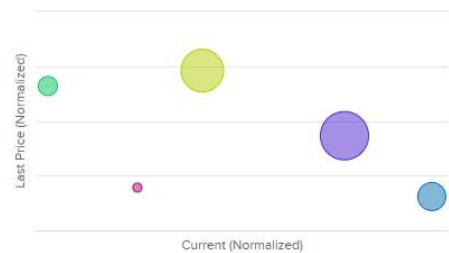


▼ Free Cash Flow (LFY)  
**165.4B** 5Y Avg: 165.4B | Industry Avg: -472.07K

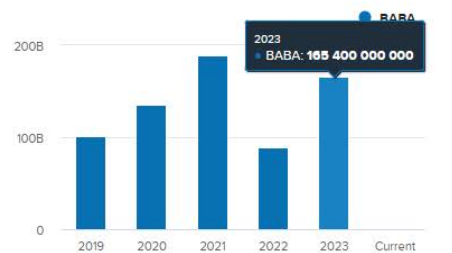
VS. INDUSTRY

5Y TREND

INDUSTRY COMPARISON	EXPIRATIO	5Y AVG
	N	
BABA Alibaba Group Holding Ltd - ADR	165.4B	136B
NFLX Netflix Inc	11.82B	-3.82B
PDD PDD Holdings Inc - ADR	47.87B	24.81B
MA Mastercard Inc	73.73B	56.13B
V Visa Inc	130.55B	96.9B
Industry Average	-472.07K	



Free Cash Flow



Market Cap (TTM)  
**1569.51B** FY: 1914.33B | 5Y Avg: 2554.32B | Industry Avg: 396.38M

VS. INDUSTRY

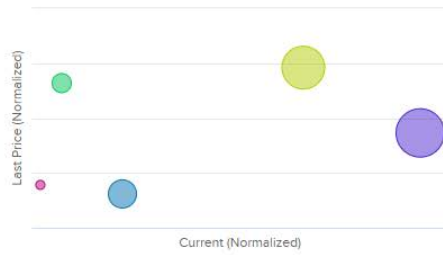
5Y TREND



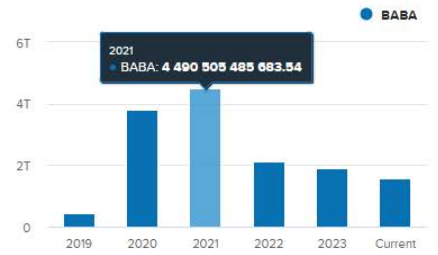
INDUSTRY COMPARISON

EXPIRATIO N 5Y AVG

BABA Alibaba Group Holding Ltd - ADR	1569.51B	2554.32B
NFLX Netflix Inc	1168.78B	1310.13B
PDD PDD Holdings Inc - ADR	1030.03B	688.5B
MA Mastercard Inc	2751.29B	2241.55B
V Visa Inc	3519.03B	2865.88B
Industry Average	396.38M	



Market Cap



Free Op. Cash Flow (LFY)  
**165.4B** 5Y Avg: 165.4B | Industry Avg: -3.78M

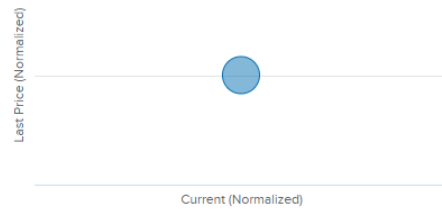
VS. INDUSTRY

5Y TREND

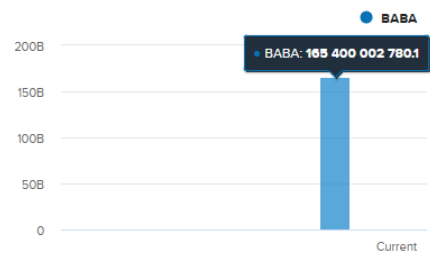
INDUSTRY COMPARISON

EXPIRATIO N 5Y AVG

BABA Alibaba Group Holding Ltd - ADR	-	165.4B
Industry Average	-3.78M	



Free Op. Cash Flow



Asset/Equity (LFY)  
**116.14%** 5Y Avg: 116% | Industry Avg: 107.69%

VS. INDUSTRY

5Y TREND

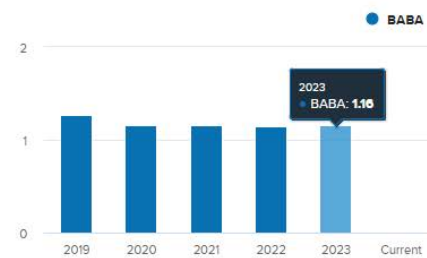
INDUSTRY COMPARISON

EXPIRATIO N 5Y AVG

BABA Alibaba Group Holding Ltd - ADR	116.14%	118%
NFLX Netflix Inc	169.08%	241.2%
PDD PDD Holdings Inc - ADR	113.13%	116.2%
MA Mastercard Inc	322.66%	274.6%
V Visa Inc	163.1%	156.4%
Industry Average	786.35%	



Asset/Equity



# Recommendation Details



	Current	2M Ago	6M Ago	1Y Ago
Buy	0%	30%	31%	0%
Outperf...	0%	57%	58%	0%
Hold	0%	12%	7%	0%
Underpe...	0%	0%	0%	0%
Sell	0%	0%	1%	0%
Mean	1.75	1.82	1.82	1.87
Consensus	Buy	Buy	Buy	Buy
Target	1032.80	980.48	998.52	1015...

Firm	Action/Rating	Target
Oct 10, 2023 US Tiger Securities	Maintained Buy	130.00
Oct 09, 2023 BofA Securities	Maintained Buy	136.00
Oct 09, 2023 Goldman Sachs	Maintained Conviction Buy	134.00
Oct 09, 2023 HSBC	Maintained Buy	135.00
Sep 12, 2023 JPMorgan	Maintained Overweight	150.00
Aug 11, 2023 DZ Bank	↑ Upgraded Buy	120.00
Aug 11, 2023 Truist Securities	Maintained Buy	135.00
Aug 11, 2023 DZ Bank	↑ Upgraded Buy and target \$1	
Aug 11, 2023 Benchmark	Maintained Buy	180.00
Aug 11, 2023 Baird	Maintained Outperform	120.00

Aug 11, 2023 Bernstein	Maintained Outperform	100.00
Jul 11, 2023 BofA Securities	Maintained Buy	137.00
Jul 06, 2023 Jefferies	Maintained Buy	183.00
Jun 27, 2023 Bernstein	↓ Downgraded Mkt Perform	98.00
Jun 26, 2023 Bernstein	↓ Downgraded Market Perform ar	
Jun 21, 2023 Goldman Sachs	Maintained Conviction Buy	132.00
Jun 21, 2023 Citi	Maintained Buy	144.00
Jun 20, 2023 Loop Capital	Maintained Buy	135.00
May 23, 2023 Susquehanna	Maintained Positive	160.00
May 19, 2023 HSBC	Maintained Buy	140.00
May 19, 2023 Jefferies	Maintained Buy	181.00



May 19, 2023 Baird	Maintained Outperform	115.00
May 19, 2023 Benchmark	Maintained Buy	180.00
May 19, 2023 BofA Securities	Maintained Buy	132.00
May 10, 2023 Loop Capital	Maintained Buy	130.00
Apr 12, 2023 Citi	Maintained Buy	154.00
Apr 12, 2023 Goldman Sachs	Maintained Buy	136.00
Apr 10, 2023 JPMorgan	Maintained Overweight	140.00
Apr 04, 2023 Benchmark	Maintained Buy	180.00
Mar 30, 2023 Mizuho Securities	Maintained Buy	155.00
Mar 29, 2023 BofA Securities	Maintained Buy	144.00
Mar 29, 2023 Bernstein	Maintained Market Perform	