



WORLD TRADE SECURITIES

Analyst Rating



NVIDIA

NVIDIA Corp

Target

629.48

▲ **34.89%**

Consensus ⓘ

Buy

Based on 53 Analyst Ratings



Price Target Range ⓘ

HIGH

1100.00

135.72%

MED

605.00

29.64%

LOW

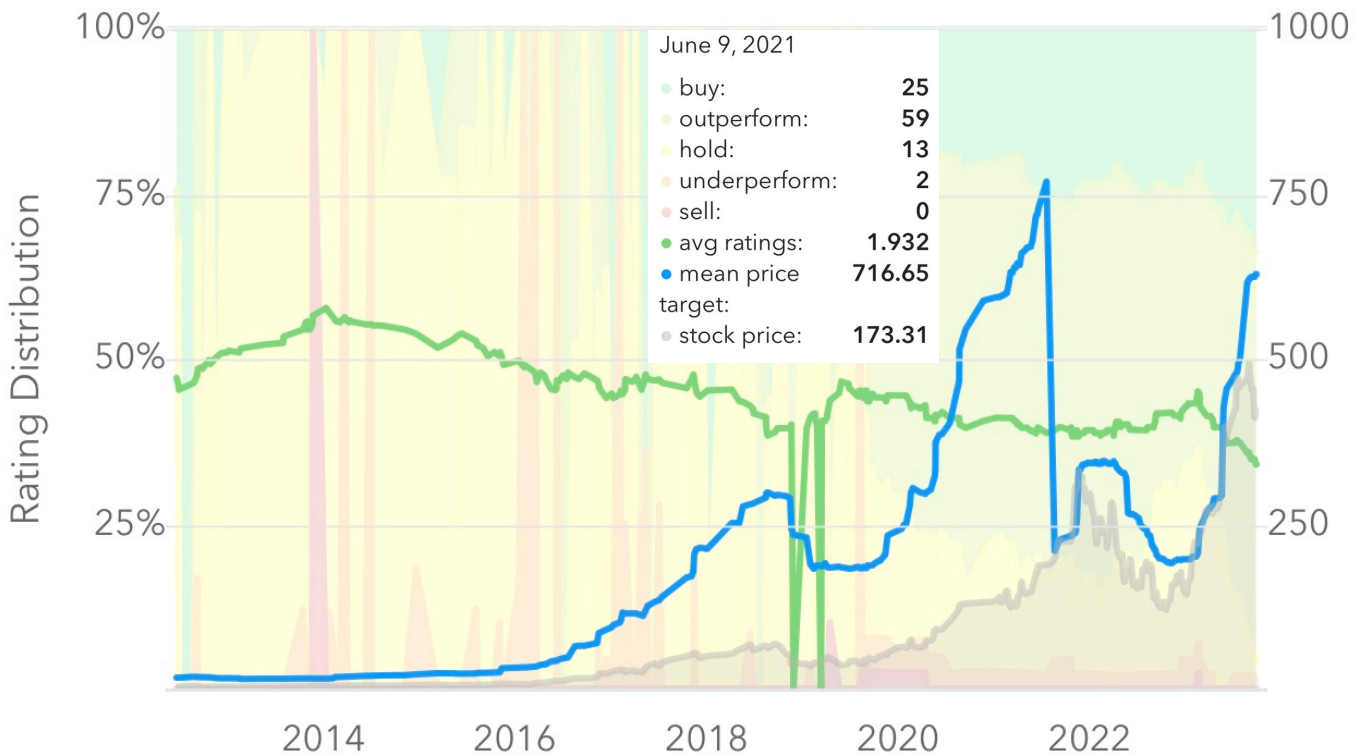
439.00

-5.93%

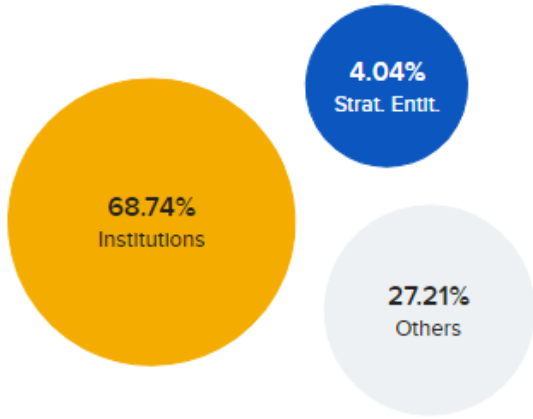
Rating History ⓘ



■ Average Rating ■ Mean Price Target



Ownership



Competitors

MARKET CAP

	NVDA NVIDIA Corp Semiconductors (NEC)	1159.54B
	TSM Taiwan Semiconductor Mfg. Co. Ltd. (ADR) Semiconductors (NEC)	444.9B
	AMD Advanced Micro Devices, Inc. Semiconductors (NEC)	175.77B
	INTC Intel Corporation Semiconductors (NEC)	154.29B
	TXN Texas Instruments Inc Semiconductors (NEC)	140.73B

Social Sentiment



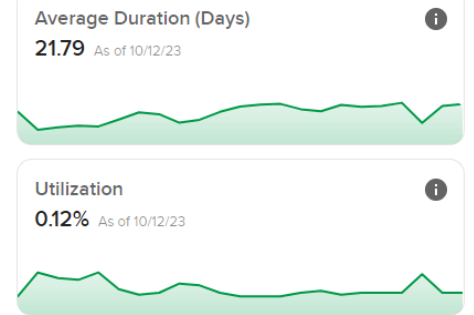
CA'S TWEET SCORES	NVDA	INDUSTRY
Sentiment Score	-0.135	0.184
CA's S-Score	-2.18%	0.51%
Volume Score	0.214	1.069
CA's S-V Score	-0.26%	0.87%
15 Min Sentiment Change		-0.2082
CA's S-Delta		-2.85%

Short Selling



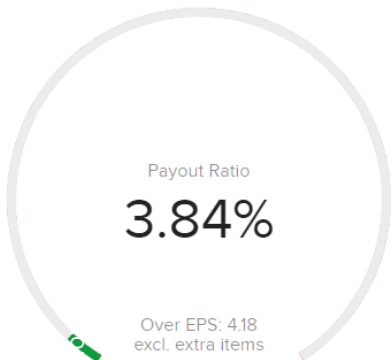
Shortable Shares at IBKR	78,783,924
Current Rate	0.25
Past Month Range	0.408 - 0.250

Securities Lending



Dividends

■ ACTUAL ■ ESTIMATE ■ PRICE



Industry Comparison

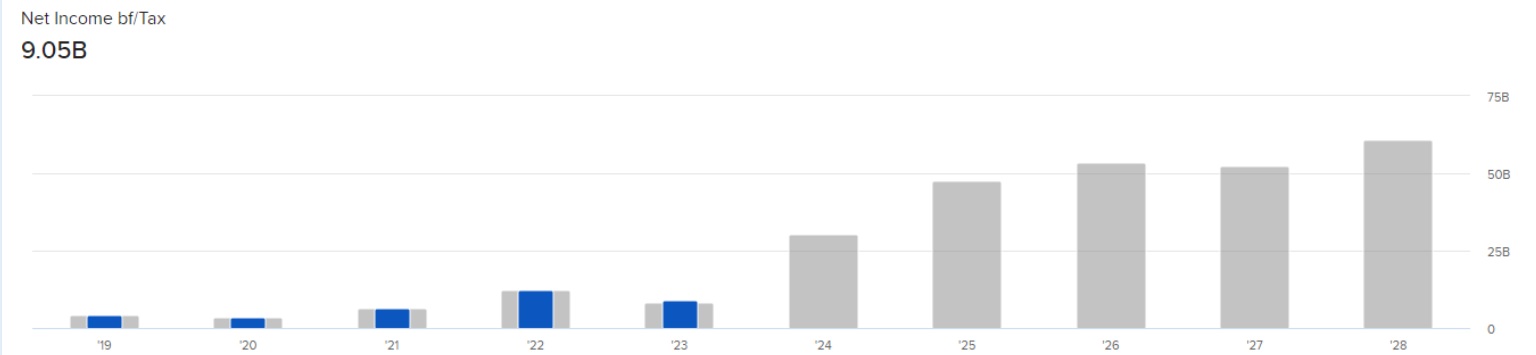
Dividend Yield TTM	0.03%	vs. Industry Avg
Dividend TTM	0.16	vs. Industry Avg

Next Dividend

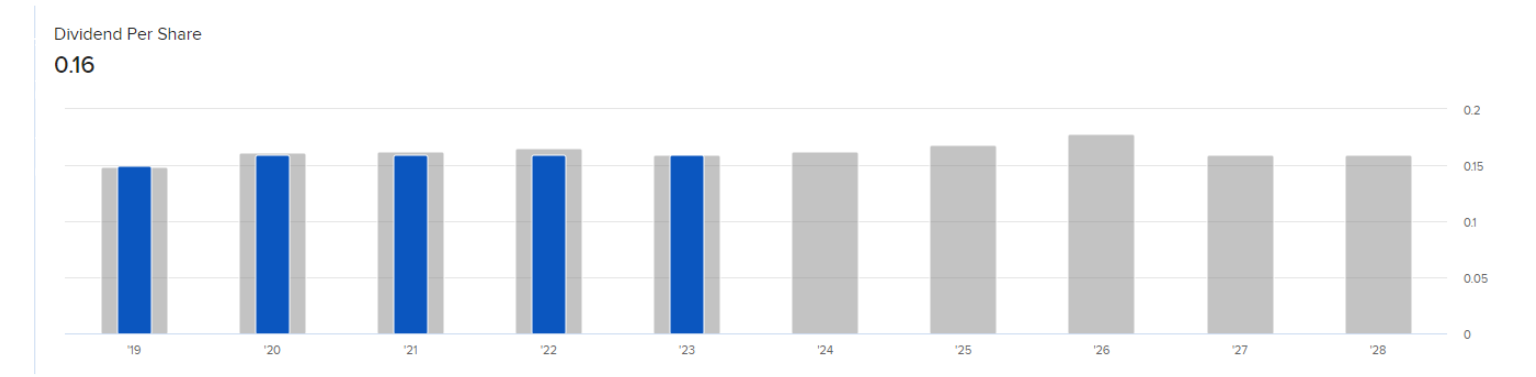
Dividend Amount	\$0.04
Ex-Dividend Date	SEP 6, 2023

Total Revenue	Gross Profit	Operating Income	Net Income bf/Tax	Net Income After Taxes
26.97B	16.05B	4.22B	4.18B	4.37B
+0.22%	-11.41%	-57.93%	-57.94%	-55.21%

IN MILLIONS OF USD	JAN 29, 23	Y/Y %CHANGE	TREND	JAN 27, 19	JAN 26, 20	JAN 31, 21	JAN 30, 22
Revenue	26.97K	0.22%		11.72K	10.92K	16.68K	26.91K
Total Revenue	26.97K	0.22%		11.72K	10.92K	16.68K	26.91K
Cost of Rev.	10.92K	24.20%		4.54K	4.15K	6.16K	8.79K
Gross Profit	16.05K	-11.41%		7.17K	6.77K	10.52K	18.12K
Selling/General/Admin. Expenses, Total	2.44K	12.65%		991	1.09K	1.91K	2.17K
Rsrch and Dev. Exp.	7.34K	39.31%		2.38K	2.83K	3.92K	5.27K
Unusual Expense (Income)	2.05K	217.34%				150	646
Total Operating Expense	22.75K	34.83%		7.91K	8.07K	12.14K	16.87K
Operating Income	4.22K	-57.93%		3.8K	2.85K	4.53K	10.04K
Interest Inc.(Exp.),Net-Non-Op., Total	-56	64.78%		78	126	-127	-159
Other, Net	13	-77.97%		14	-2	4	59
Net Income bf/Tax	4.18K	-57.94%		3.9K	2.97K	4.41K	9.94K



Provision for Income Taxes	-187	-198.94%		123	174	77	189
Net Income After Taxes	4.37K	-55.21%		3.77K	2.8K	4.33K	9.75K
Net Income Before Extra. Items	4.37K	-55.21%		3.77K	2.8K	4.33K	9.75K
Total Extraordinary Items	368	—		368			
Net Inc. Excl. Ex. Items	4.37K	-55.21%		3.77K	2.8K	4.33K	9.75K
Net Inc. Incl. Ex. Items	4.37K	-55.21%		4.14K	2.8K	4.33K	9.75K
Diluted Net Income	4.37K	-55.21%		4.14K	2.8K	4.33K	9.75K
Diluted Weighted Average Shares	2.51K	-110%		2.5K	2.47K	2.51K	2.54K
Diluted EPS Excluding ExtraOrd Items	1.74	-54.71%		1.51	1.13	1.72	3.85
Dividend Per Share	0.16	0.00%		0.15	0.16	0.16	0.16



Diluted Normalized EPS	2.29	-44.16%		1.53	1.15	1.78	4.1
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Total Assets **41.18B** Accounts Payable **1.19B** Total Liabilities **19.08B** Total Equity **22.1B** Shares Outstanding **2.47B**
 -6.8% -33.09% +8.57% -16.95% -1.6%

IN MILLIONS OF USD	JAN 29, 23	Y/Y %CHANGE	TREND	JAN 27, 19	JAN 26, 20	JAN 31, 21	JAN 30, 22
Cash & Equivalents	3.39K	70.30%		782	10.9K	847	1.99K
Short Term Investments	9.91K	-48.45%		6.64K	1	10.71K	19.22K
Cash And Equivalents	13.3K	-37.31%		7.42K	10.9K	11.56K	21.21K
Accounts Receivable - Trade, Net	3.83K	-17.70%		1.42K	1.66K	2.43K	4.65K
Total Receivables, Net	3.83K	-17.70%		1.42K	1.66K	2.43K	4.65K
Total Inventory	5.16K	98.04%		1.57K	979	1.83K	2.6K
Prepaid Expenses	791	116.12%		136	157	239	366
Total Current Assets	23.07K	-19.97%		10.56K	13.69K	16.05K	28.83K
Property/Plant/Equipment, Total - Gross	7.54K	36.82%		2.17K	3.3K	4.26K	5.51K
Accumulated Depreciation, Total	-2.69K	-41.57%		-767	-1.01K	-1.41K	-1.9K
Property/Plant/Equipment, Total - Net	4.84K	34.32%		1.4K	2.29K	2.86K	3.61K
Goodwill, Net	4.37K	0.53%		618	618	4.19K	4.35K
Intangibles, Net	1.68K	-28.35%		45	49	2.74K	2.34K
Long Term Investments	299	12.41%					266
Other Long Term Assets, Total	6.92K	44.19%		668	666	2.95K	4.8K
Total Assets	41.18K	-6.80%		13.29K	17.32K	28.79K	44.19K
Accounts Payable	1.19K	-33.09%		511	687	1.2K	1.78K
Accrued Expenses	2.86K	100.99%		635	756	1.28K	1.42K
Current Port. of LT Debt/Capital Leases	1.25K	—				999	
Other Current Liabilities, Total	1.26K	11.76%		183	341	449	1.13K
Total Current Liabilities	6.56B	51.40%		1.33B	1.78B	3.92B	4.33B
Long Term Debt	9.7K	-11.36%		1.99K	1.99K	5.96K	10.95K
Total Long Term Debt	9.7K	-11.36%		1.99K	1.99K	5.96K	10.95K
Total Debt	10.95K	0.06%		1.99K	1.99K	6.96K	10.95K
Deferred Income Tax	247	0.82%		19	29	241	245
Other Liabilities, Total	2.57K	25.33%		614	1.31K	1.77K	2.05K
Total Liabilities	19.08K	8.57%		3.95K	5.11K	11.9K	17.57K
Common Stock, Total	2	-33.33%		1	1	1	3
Additional Paid-In Capital	11.97K	15.27%		6.05K	7.04K	8.72K	10.38K
Retained Earnings (Accumulated Deficit)	10.17K	-37.35%		12.56K	14.97K	18.91K	16.23K
Treasury Stock - Common	-10.76K	-9.60%		-9.26K	-9.81K	-10.76K	
Other Equity, Total	-43	-290.91%		-12	1	19	-11

Total Equity	22.1K	-16.95%		9.34K	12.2K	16.89K	26.61K
Total Liabilities & Shareholders' Equity	41.18K	-6.80%		13.29K	17.32K	28.79K	44.19K
Shares Outstanding	2.47B	-1.60%		2.42B	2.45B	2.48B	2.51B

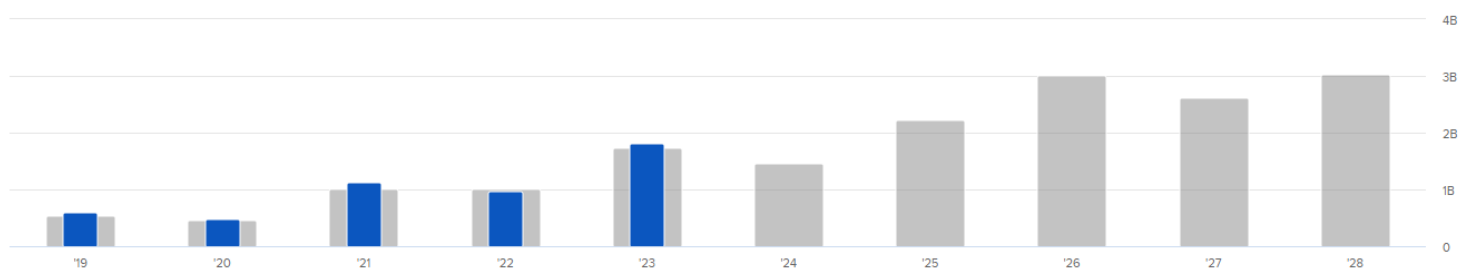
Income Balance Sheet **Cash Flow**

Annual Quarterly

Cash from Op. Act. **5.64B** -38.07% Cash from Investing Activities **7.38B** +175.03% Cash from Financing Activities **-11.62B** -722.9% Total Cash Dividends Paid **-398M** +0.25% Net Change in Cash **1.4B** +22.4%

IN MILLIONS OF USD	JAN 29, 23	Y/Y %CHANGE	TREND	JAN 27, 19	JAN 26, 20	JAN 31, 21	JAN 30, 22
Net Income/Starting Line	4.37K	-55.21%		4.14K	2.8K	4.33K	9.75K
Depreciation Depletion	1.54K	31.52%		262	381	1.1K	1.17K
Deferred Taxes	-2.16K	-433.00%		-315	18	-282	-406
Non-Cash Items	4.1K	110.15%		512	849	1.38K	1.95K
Cash Taxes Paid, Supplemental	1.4K	254.55%		61	176	249	396
Cash Interest Paid, Supplemental	254	3.25%		55	54	138	246
Changes in Working Capital	-2.21K	34.37%		-857	717	-703	-3.36K
Cash from Op. Act.	5.64K	-38.07%		3.74K	4.76K	5.82K	9.11K
Issuance (Retirement) of Stock, Net	-9.68K	-3,546.26%		-1.44K	149	194	281
Issuance (Retirement) of Debt, Net	3.98K	-19.95%		-16		4.97K	3.98K
Cash from Financing Activities	-11.62K	-722.90%		-2.87K	-792	3.8K	1.86K
Net Change in Cash	1.4K	22.40%		-3.22K	10.11K	-10.05K	1.14K
Cash Interest Paid, Supplemental	254	3.25%		55	54	138	246
Cash Taxes Paid, Supplemental	1.4K	254.55%		61	176	249	396
Capital Expenditures	-1.83K	-87.81%		-600	-489	-1.13K	-976

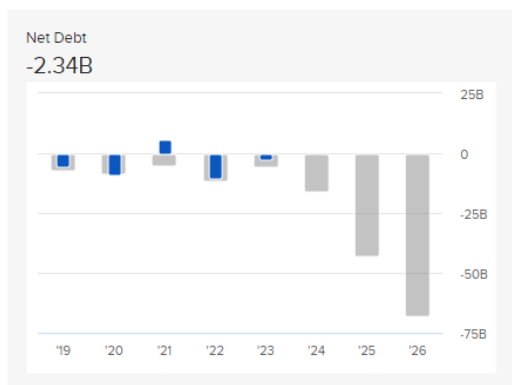
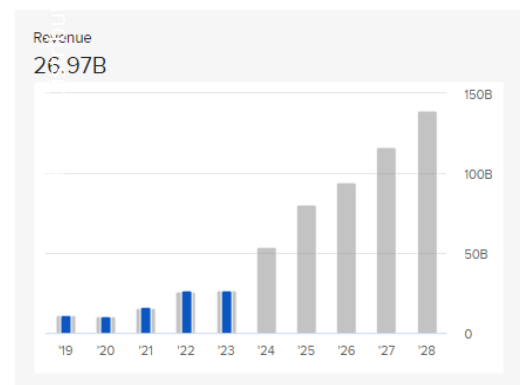
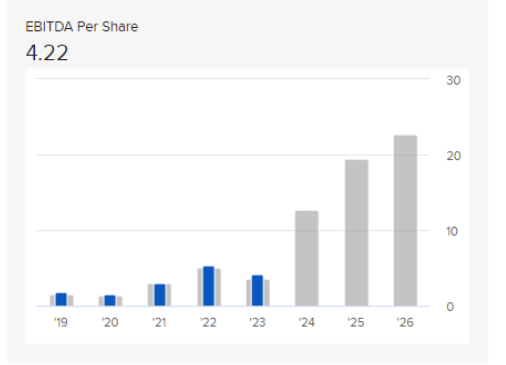
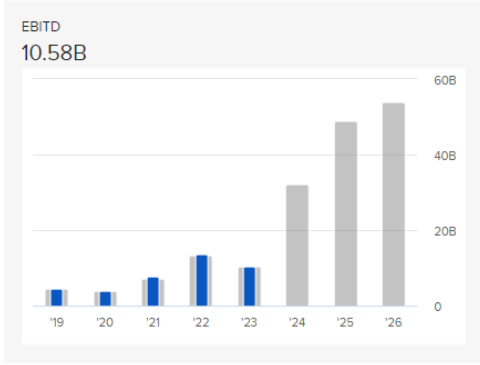
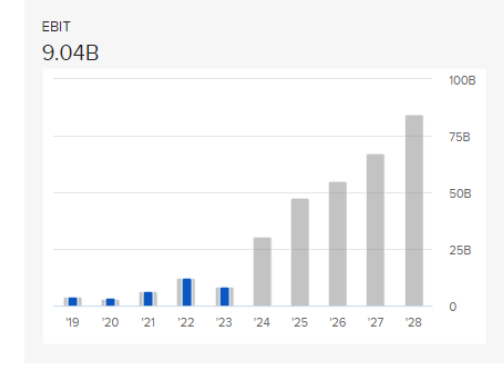
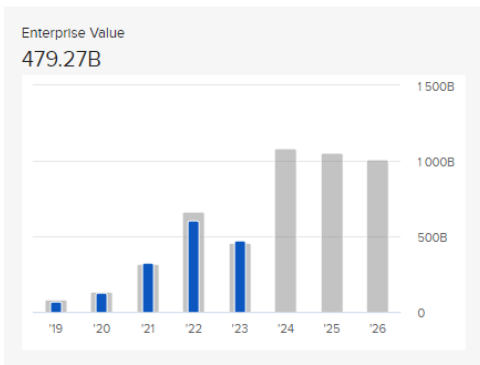
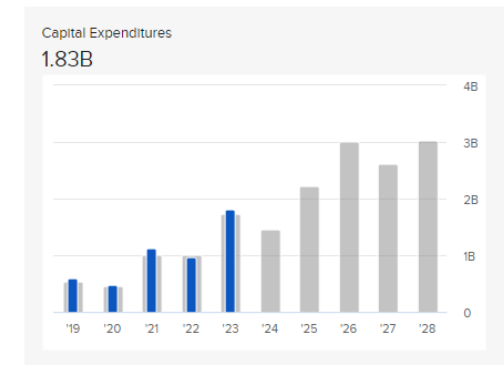
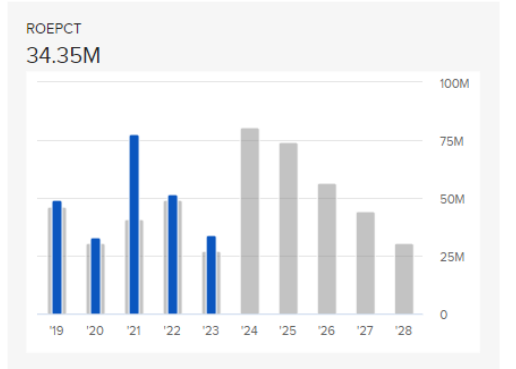
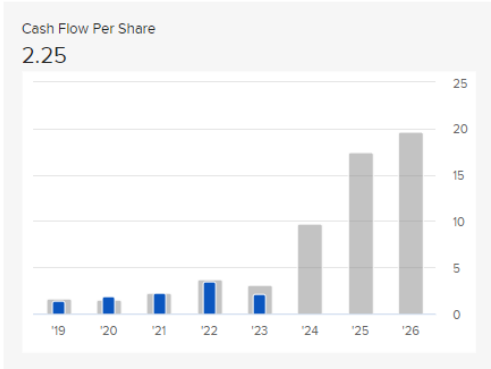
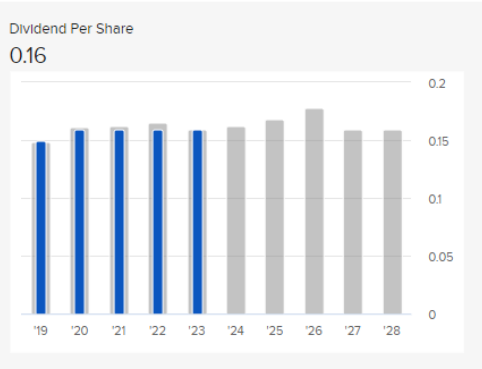
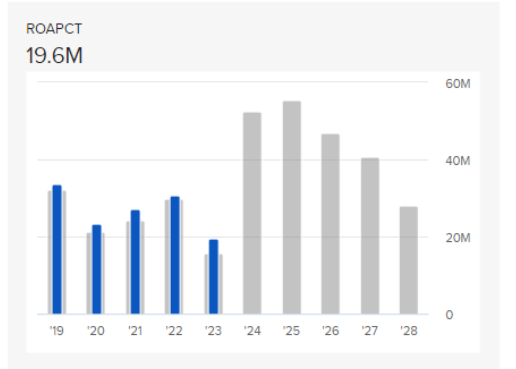
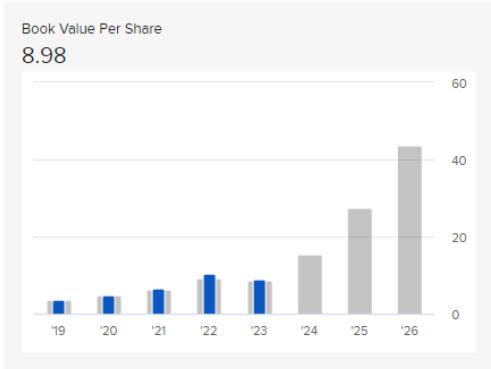
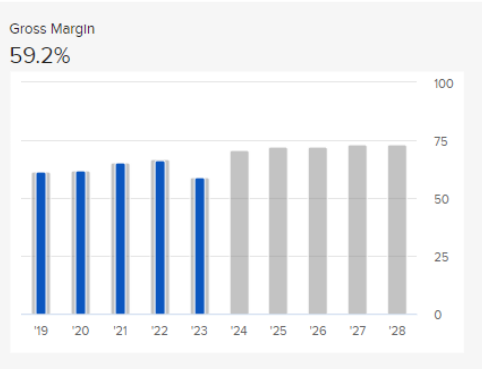
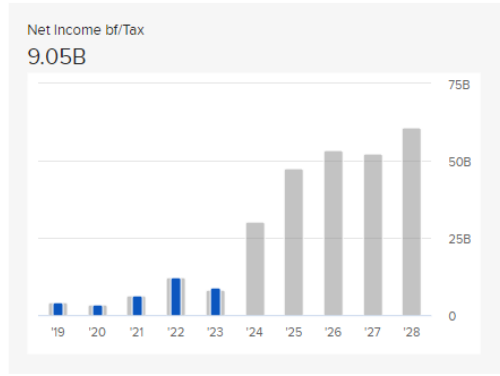
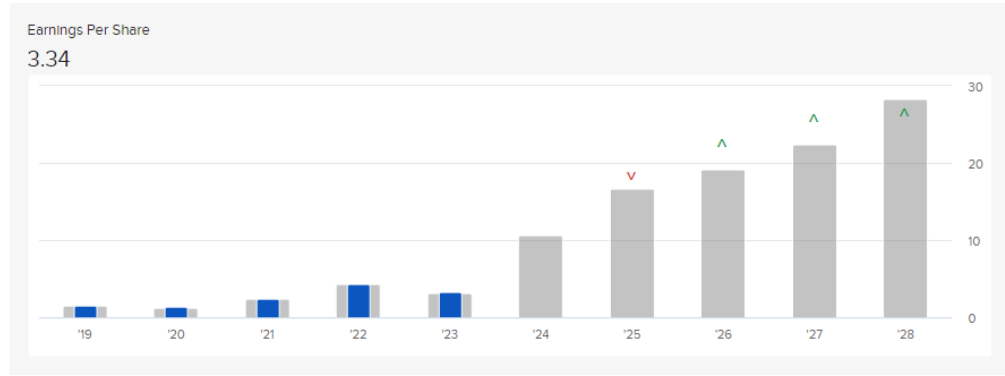
Capital Expenditures
1.83B



Other Investing Cash Flow Items, Total	9.21K	204.00%		-3.5K	6.63K	-18.55K	-8.85K
Cash from Investing Activities	7.38K	175.03%		-4.1K	6.14K	-19.68K	-9.83K
Financing Cash Flow Items	-1.53K	23.02%		-1.04K	-551	-963	-1.99K
Total Cash Dividends Paid	-398	0.25%		-371	-390	-395	-399
Issuance (Retirement) of Stock, Net	-9.68K	-3,546.26%		-1.44K	149	194	281

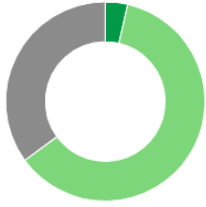
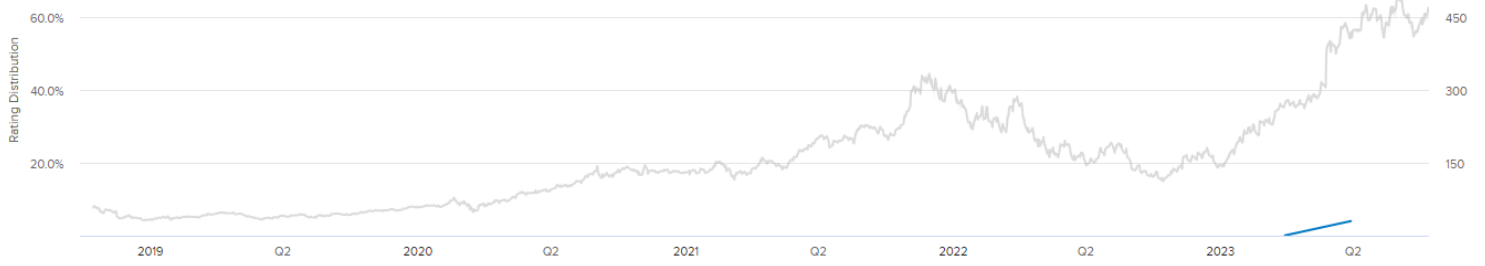
Analyst Forecast

Annual Quarterly



Ownership History

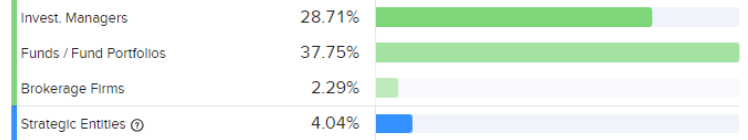
Stock Price Institution Holdings Strategic Entity Holdings



Ownership

\$ %
709.05B ↑ 0.96% **42.07B** ↓ -0.51% **404.98B** ↓ -2.41%
↑ ↓ 1Y Change %

Owner Types



Institutions

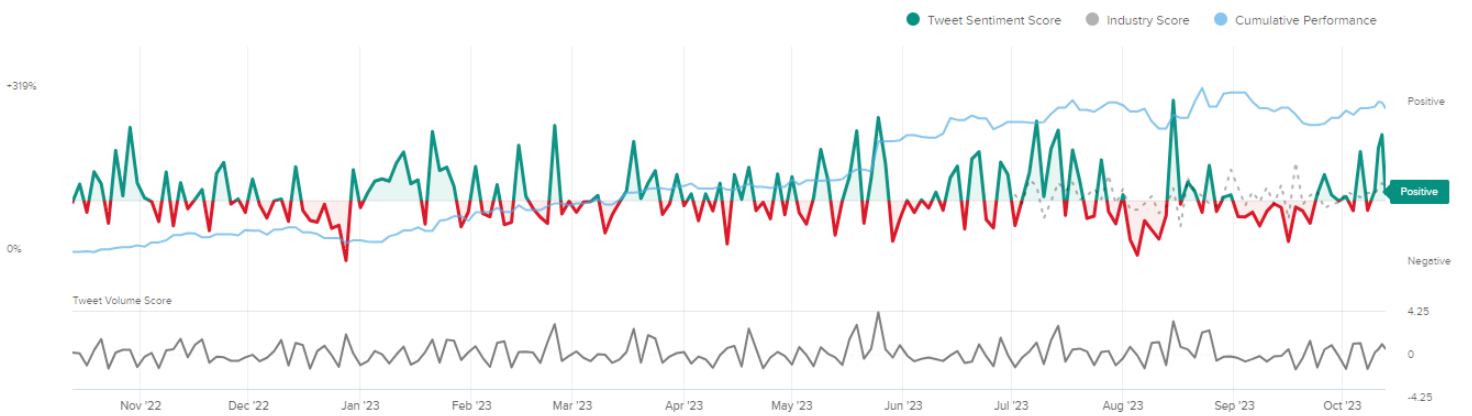
Total Shares: 1.7B
 Total Val: 709.05B
 Total %: 68.74%

Strategic Entities

Total Shares: 99.84M
 Total Val: 42.07B
 Total %: 4.04%

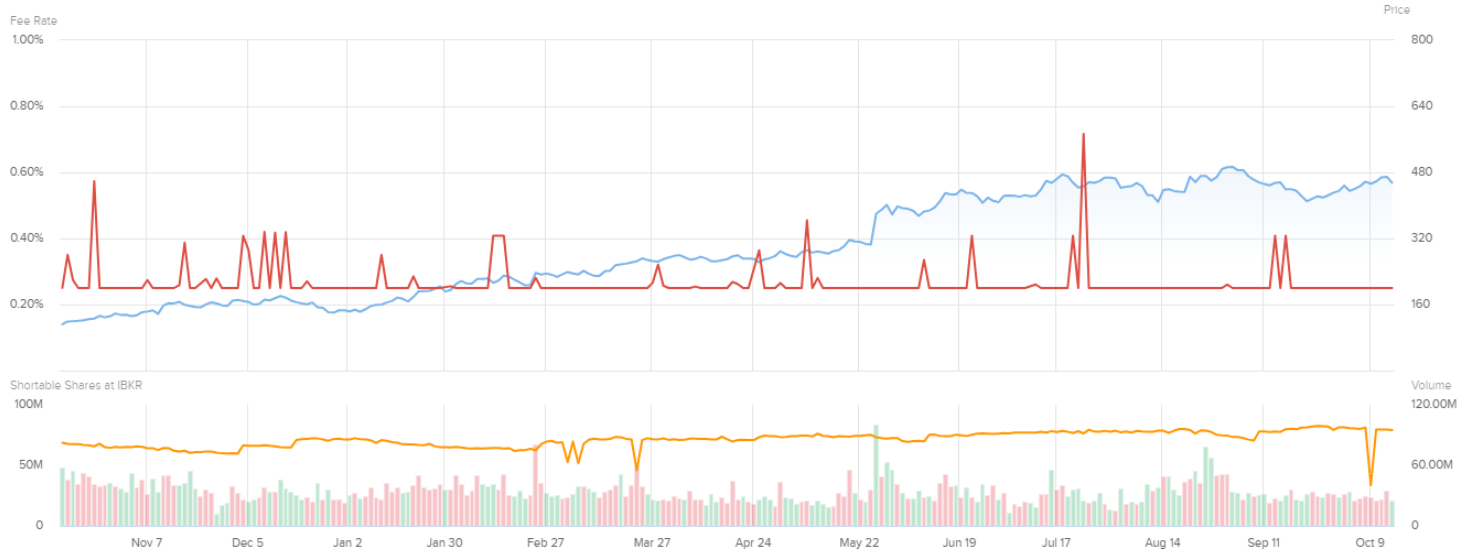
Social Sentiment Trend

1D 1W 1M 6M 1Y

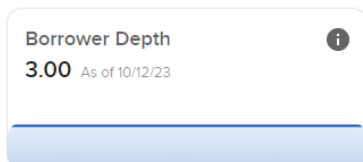
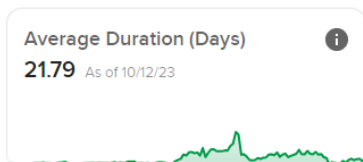
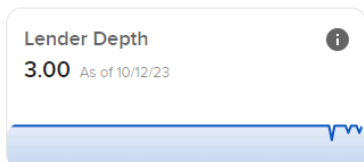
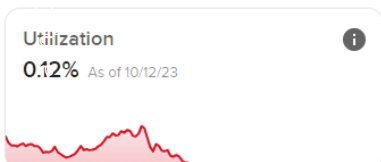


Short History

Price Fee Rate Trade Volume Shortable Shares at IBKR



Today 7D 1M 1Y



✓ **P/E Normalized (TTM)**
205.19 FY: 85.4 | 5Y Avg: 147.32

VS. INDUSTRY

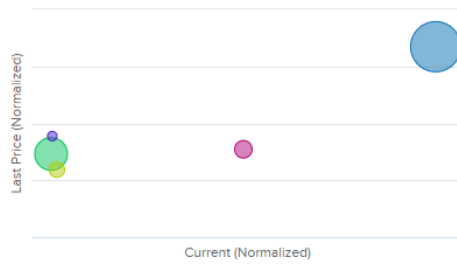
5Y TREND



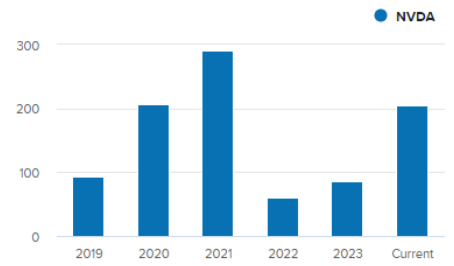
INDUSTRY COMPARISON

EXPIRATIO N 5Y AVG

NVDA NVIDIA Corp	205.19	147.32
TSM Taiwan Semiconductor Mfg. Co. Ltd. (ADR)	15.18	0.79
AMD Advanced Micro Devices, Inc.	110.44	67.36
INTC Intel Corporation	18.17	10.83
TXN Texas Instruments Inc	16.06	21.77
Industry Average	—	—



P/E Normalized



✓ **Price to Sales (TTM)**
35.48 5Y Avg: 40.16 | Industry Avg: 2.39

VS. INDUSTRY

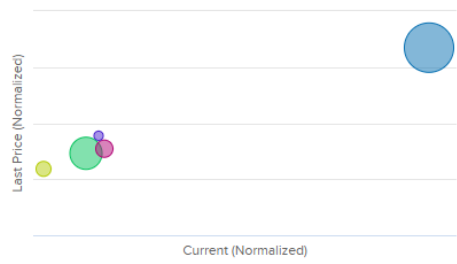
5Y TREND



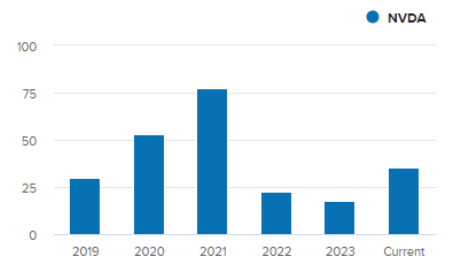
INDUSTRY COMPARISON

EXPIRATIO N 5Y AVG

NVDA NVIDIA Corp	35.48	40.16
TSM Taiwan Semiconductor Mfg. Co. Ltd. (ADR)	6.43	0.29
AMD Advanced Micro Devices, Inc.	8.03	7.44
INTC Intel Corporation	2.85	2.71
TXN Texas Instruments Inc	7.48	8.27
Industry Average	2.39	—



Price to Sales



✓ **Price to Equity (LFY)**
22.72 5Y Avg: 22.72 | Industry Avg: 1.96

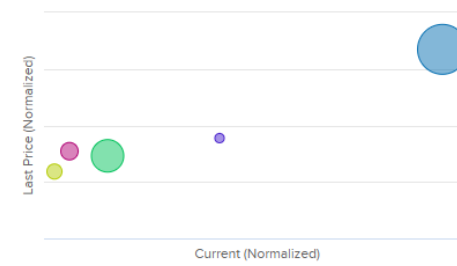
VS. INDUSTRY

5Y TREND

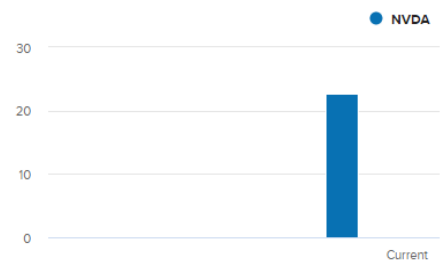
INDUSTRY COMPARISON

EXPIRATIO N 5Y AVG

NVDA NVIDIA Corp	22.72	22.72
TSM Taiwan Semiconductor Mfg. Co. Ltd. (ADR)	4.01	4.01
AMD Advanced Micro Devices, Inc.	1.91	1.91
INTC Intel Corporation	1.08	1.08
TXN Texas Instruments Inc	10.27	10.27
Industry Average	1.96	—



Price to Equity



✓ **P/E/G Ratio (TTM)**
317.33 FY: -204.96

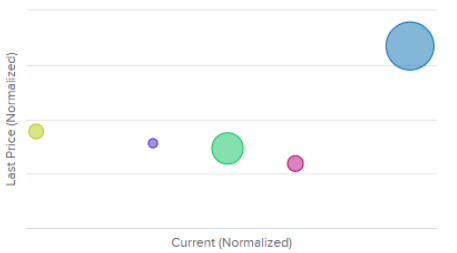
VS. INDUSTRY

5Y TREND

INDUSTRY COMPARISON

EXPIRATIO N 5Y AVG

NVDA NVIDIA Corp	317.33	-
TSM Taiwan Semiconductor Mfg. Co. Ltd. (ADR)	59.96	-
INTC Intel Corporation	155.91	-
TXN Texas Instruments Inc	-209.19	-
QCOM Qualcomm Inc	-45.23	-
Industry Average	—	—



5Y TREND

Revenue Per Share (TTM)

13.12 FY: 10.76 | 5Y Avg: 7.43 | Industry Avg: 1.06

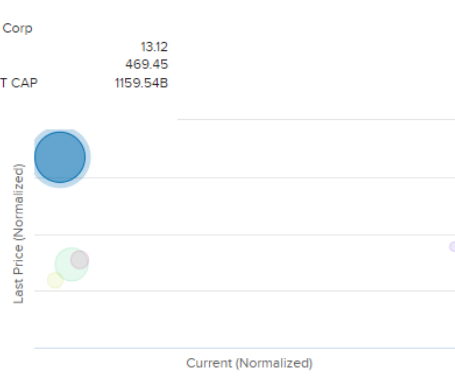
VS. INDUSTRY

5Y TREND

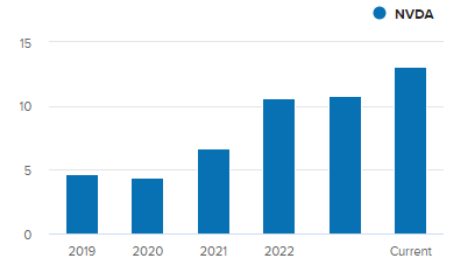
INDUSTRY COMPARISON

- NVDA
NVIDIA Corp
- TSM
Taiwan Semiconductor Mfg. Co. Ltd. (ADR)
- AMD
Advanced Micro Devices, Inc.
- INTC
Intel Corporation
- TXN
Texas Instruments Inc
- Industry Average

EXPIRATION	5Y / PRICE	MARKET CAP
13.12	7.43	1159.54B
13.33	8.73	
13.5	9.72	
13.03	16.83	
20.5	17.56	
1.06		



Revenue Per Share



Revenue Change (prior quarter) - LFI (TTM)

87.81% Industry Avg: 4.33%

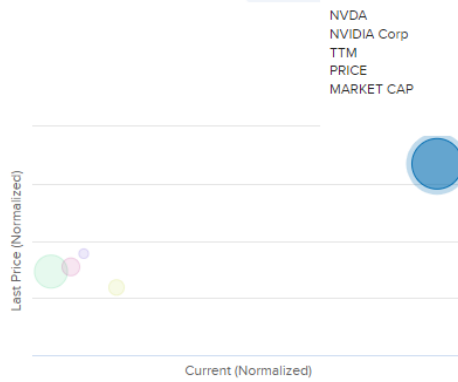
VS. INDUSTRY

5Y TREND

INDUSTRY COMPARISON

- NVDA
NVIDIA Corp
- TSM
Taiwan Semiconductor Mfg. Co. Ltd. (ADR)
- AMD
Advanced Micro Devices, Inc.
- INTC
Intel Corporation
- TXN
Texas Instruments Inc
- Industry Average

EXPIRATION
87.81%
-5.46%
0.11%
10.53%
3.47%
4.33%



NVDA
NVIDIA Corp
TTM
PRICE 87.81%
MARKET CAP 469.45
1159.54B

Recommendation Details



	Current	2M Ago	6M Ago	1Y Ago
Buy	0%	29%	27%	0%
Outperf...	0%	56%	43%	0%
Hold	0%	11%	27%	0%
Underpe...	0%	1%	2%	0%
Sell	0%	0%	0%	0%
Mean	1.70	1.86	2.04	2.08
Consensus	Buy	Buy	Buy	Buy
Target	629.48	499.98	278.04	194.10

Firm	Action/Rating	Target
Oct 13, 2023 BofA Securities	Maintained Buy	650.00
Oct 11, 2023 TD Cowen	Reiterated Outperform	700.00
Oct 11, 2023 Citi	Maintained Buy	630.00
Oct 09, 2023 Citi	Maintained Buy	630.00
Oct 03, 2023 KeyBanc	Maintained Overweight	750.00
Sep 15, 2023 Citi	Maintained Buy	630.00
Sep 07, 2023 Bernstein	Maintained Outperform	675.00
Aug 24, 2023 Rosenblatt	Reiterated Buy	1100.00
Aug 24, 2023 TD Cowen	Reiterated Outperform	600.00
Aug 24, 2023 Exane BNP Paribas	↑ Upgraded Outperform	745.00

Aug 24, 2023 Stifel	↑ Upgraded Buy	600.00
Aug 28, 2023 PhillipCapital	↑ Upgraded Buy (1) and target	
Aug 21, 2023 KeyBanc Capital Marke	Reiterated Overweight	620.00
Aug 21, 2023 HSBC Securities	Reiterated Buy	780.00
Aug 24, 2023 CFRA	Maintained Buy	600.00
Aug 24, 2023 Craig-Hallum	Maintained Buy	700.00
Aug 24, 2023 Argus	Maintained Buy	600.00
Aug 24, 2023 TD Cowen	Maintained Outperform	600.00
Aug 24, 2023 Truist Securities	Maintained Buy	668.00
Aug 24, 2023 Susquehanna	Maintained Positive	600.00
Aug 24, 2023 Benchmark	Maintained Buy	625.00

Aug 24, 2023 Wells Fargo	Maintained Overweight	600.00
Aug 24, 2023 Goldman Sachs	Maintained Buy	605.00
Aug 24, 2023 Bernstein	Maintained Outperform	675.00
Aug 24, 2023 WestPark Capital	↑ Upgraded Buy and target \$6	
Aug 24, 2023 BMO Capital	Maintained Outperform	600.00
Aug 24, 2023 Evercore ISI	Maintained Outperform	600.00
Aug 24, 2023 Exane BNP Paribas	↑ Upgraded Outperform and t	
Aug 24, 2023 UBS	Maintained Buy	560.00
Aug 24, 2023 Citi	Maintained Buy	630.00
Aug 24, 2023 Barclays	Maintained Overweight	650.00
Aug 24, 2023 Jefferies	Maintained Buy	610.00